

A photograph of Northboro Elementary School, a two-story building with a light beige facade and a tan roof. The building features several large windows with dark frames and vertical wooden accents. A small entrance with a yellow-trimmed roof is visible. The school is surrounded by a black metal fence and a concrete sidewalk. A road with yellow lane markings is in the foreground. The sky is overcast with grey clouds. A utility pole is visible in the foreground on the right side.

NORTHBORO
ELEMENTARY SCHOOL

Date: September 7, 2005



Proposed Plan Modification No. 29

½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

School/Project: Various Projects

Recommendation: *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2006-2010 Five-Year Capital Plan.*

Description of Proposed Modification:

- This action aligns the referendum project plan (“The Plan” as defined in the resolution authorizing the referendum) to match the proposed FY 2006-2010 Five-Year Capital Plan.

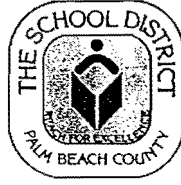
Reason for Modification:

- Many of the projects in the Plan are funded by sources other than the ½-Cent Sales Surtax, however they are presented here because they are included in “The Plan”. **THERE HAS BEEN NO CHANGE TO THE USE OR AMOUNT OF THE ½-CENT SALES SURTAX; IT REMAINS AT \$560 MILLION AND THE PROJECTS ARE BEING FUNDED AND CONSTRUCTED AS PROPOSED.**
- Each year the School District is required to update the Five-Year Capital Plan. This exercise involves numerous steps including, but not limited to:
 - updating enrollment projections
 - identifying new schools needed to meet school concurrency
 - including additional schools to be modernized
 - adding projects required based on programmatic needs
 - updating project budgets
 - updating project status
 - receiving input from the public, municipalities, advisory committees, Board Members and others
- Previously approved budget and schedule amendments have been reflected, however, budget and schedule amendments have also been included for future projects not previously discussed in other ISSOC meetings, therefore, approval of this modification is required at this time.
- Construction price increases have been explained previously, however, a presentation will be made at the September 7th meeting to address this issue in more detail.
- The changes that affect these projects are global, therefore, all of the changes are being addressed in this Proposed Plan Modification.

Additional Considerations:

- All changes are shown on the update of the August 23, 2005 Referendum Program Status Report and the FY 2006-2010 Five-Year Capital Plan.

Date: January 11, 2006



Proposed Plan Modification No. 44

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

Schools/Projects: Modernizations of North Palm Beach, Northboro and Palm Beach Gardens elementary schools.

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the opening date for North Palm Beach ES from 2009 to 2010, Northboro ES from 2010 to 2011, and for Palm Beach Gardens ES from 2007 to 2008.*

Description of Proposed Modification:

- This action modifies the opening dates of these three schools, but does not modify the project budgets.

Reason for Modification:

- This change is being proposed to allow the District to save \$4 million on the cost of a temporary holding school.
- The current plan is to build a holding school on the campus of D.D. Eisenhower ES and move each of these three (3) schools into the holding school, one at a time, while we rebuild each respective school. The cost of the temporary holding school is approximately \$4 million. The temporary holding school would be constructed using modulars and concreteables with covered walkways and the necessary site work.
- This new proposal is to construct the new D.D. Eisenhower ES, move the old school over to the new school and then use the existing D.D. Eisenhower ES as a holding school for these three (3) schools thus saving the cost of the holding school. There may be some modest costs for preparing the existing D.D. Eisenhower ES to be used as a holding school, but that will be far less than \$4 million needed for the temporary holding school.
- This option was considered previously, but we had no way to fund the construction of the new D.D. Eisenhower ES. We solved this problem by shifting the funding for each of the projects as indicated in the table below.
- Note that the opening dates for Palm Beach Gardens ES and North Palm Beach ES simply go back to their original opening dates. The opening date for Northboro ES gets moved back one year from the original opening date. The opening date for D.D. Eisenhower ES gets moved up from 2011 to 2007.
- D.D. Eisenhower ES is not included on the list from the referendum resolution because it was not planned for the five-year planning period (FY 2005 – FY 2009), which was the basis of the referendum.

Date: April 28, 2006



Proposed Plan Modification No. 54

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Northboro Elementary School Modernization

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Opening Date for Northboro ES Modernization Project from 2011 to 2009.*

Description of Proposed Modification:

- This action revises the opening date, but does not affect the project budget.

Reason for Modification:

- The report that was presented at the January 11, 2006 ISSOC Meeting had conflicting information which was not caught until after the meeting. The recommendation listed a proposed new opening date of 2011, however the table included in the body of Proposed Plan Modification had the correct new proposed opening date of 2009.
- This action corrects the record and confirms the new opening date of modernized Northboro Elementary as 2009.

Additional Considerations:

- ISSOC previously approved PPM #44 contingent upon agreement by the School Advisory Council (SAC). A meeting with the SAC has been scheduled for May 22nd. The intent of the meeting is to respond to and address concerns and provide input on how to make the plan work. Moving the project forward is contingent upon the relocation of the students and shifting of the funding as explained in PPM #44.

Date: July 19, 2006



Proposed Plan Modification No. 69

½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

School/Project: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for various projects as indicated in the Project Status Report dated July 19, 2006.*

Description of Proposed Modification:

- This action revises the project budgets for various projects in accordance with the draft FY 2007-2011 Five-Year Capital Plan.
- The budgets included in the draft FY 2007-2011 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a 3% annual inflation rate; however, additional funds have been placed in Construction Contingency to account for a higher inflation rate.

Reason for Modification:

- Despite a recent decline in the residential construction market, the overall construction market continues to be very active as various projects currently underway are continuing. As reported at the April 28, 2006 ISSOC Meeting, a study by PBS&J reports construction cost escalation over the past few years has averaged approximately 23% per year.
- The continuation of this trend is supported by a June 16, 2006 press release by Turner Construction and a July 3, 2006 report by SKANSKA. These sources cite issues such as increased global demand for cement, aluminum, copper, and asphalt as well as rising oil prices exacerbated by global unrest which is driving up the costs for nearly all other construction materials and services that are either mined or delivered. They also note that the market is still very busy which is resulting in shortages of skilled labor and subcontractors.

Additional Considerations:

- The budgets for the Pre-K Centers at various schools are essentially unchanged, however, staff is in the middle of evaluating the various sites and we expect to have better budget information prior to finalizing the FY 2007-2011 5-Year Capital Plan. The Board has asked staff to add scope to these Pre-K Center projects if the budgets allow.
- Since the FY 2007-2011 5-Year Capital Plan is still in the development stage these budgets may be revised prior to the September 13, 2006 adoption. If they are revised they will be brought back to the ISSOC for review and approval.

Date: April 18, 2007



Proposed Plan Modification No. 113

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the date of funding the various projects indicated below.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding	✓	
Project Budget		✓

Project	Previous Funding Date (FY)	Proposed Funding Date (FY)
Lake Worth Area High (03-000)	2009	2011
Royal Palm Beach Areas Elementary (03-W)	2007	2008
West Palm Beach Area Middle (04-00)	2008	2010
Allamanda Elementary Modernization	2007	2008
Forest Park Elementary Modernization	2007	2008
North Palm Beach Elementary Modernization	2009	2010
Northboro Elementary Modernization	2010	2009
Banyan Creek Elementary Addition	2007	2008
Crestwood Middle Addition	2007	2008
Jupiter Middle Addition	2008	2009
Manatee Elementary Addition	2008	2009
Seminole Ridge Elementary Addition	2008	2009
Village Academy High School Addition	2006	2008

Reason for Modification:

- These funding revisions were made and approved by the School Board in the FY 2007-2011 5-Year Capital Plan, however, the changes were not reflected in the ISSOC Report. This modification simply catches up to previously reviewed changes which were made to align the funding with the project schedules and the District's revenue projections.

Additional Considerations:

- These revisions are not expected to impact the approved schedules for these projects, however, if there are any impacts they will be highlighted to ISSOC separately.

Date: October 10, 2007



Proposed Plan Modification No. 130

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Various Projects

Recommendation: *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2008-2012 Five-Year Capital Plan.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date	✓	
Timing of Funding	✓	
Project Budget	✓	
Scope Change	✓	

Reason for Modification:

1. This action revises the project budgets, timing of funding and opening dates for various projects in accordance with the FY 2008-2012 Five-Year Capital Plan approved by the School Board on September 5, 2008.
2. The budgets included in the FY 2008-2012 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a reasonable annual inflation rate. Additional funds have been placed in Construction Contingency for unanticipated increases.
3. Budget changes are typically for one of the following reasons: (1) reflect latest design phase (Schematic Design, Design Development or Construction Documents) estimate or negotiated Guaranteed Maximum Price, (2) reflect negotiated change orders, or (3) reflect revised inflation assumptions.
4. The only scope changes are: (1) reduction of the new Riviera Beach HS (03-MMM) from a 1,800 to 1,500 student capacity, and (2) increase planned capacity of Manatee ES Addition from 970 to 1,200 students.
5. The opening dates were revised for projects were revised due to issues associated with site acquisition in addition to funding. This is the case with the Pahokee Stadium, Pahokee Area MS (03-MM), and Royal Palm Beach Area ES (03-W).
6. The changes proposed are in large part the result of the need to cut approximately \$212 million from the 5-Year Capital Plan due to actual and projected decreases in funding as well and lower enrollment projections. Property tax, impact fees and Class Size Reduction revenues for FY 2008 were all lower than previously projected.
7. Staff implemented a prioritization process which was thoroughly feted amongst the School Board Members at several public meetings.
8. These changes are essentially the same as those presented to the ISSOC at the June 25, 2007 ISSOC Meeting. There have been no changes to the opening dates of any projects since that meeting, however, project budgets and some funding dates have been updated.

A report comparing the differences between the June 25th information and the current information is provided for reference.

Additional Considerations:

1. No project that was included in Referendum Plan has been deleted as a result of this action. Some projects have been rescheduled due to lower enrollment projections and/or funding.
2. No changes were made which would cause the District to violate School Concurrency, however, it is possible that some modulars, which are counted towards permanent capacity, may be needed at a few schools in order to meet the required Level of Service.
3. Most projects are funded in two fiscal years. The first fiscal year funding typically covers the cost of pre-construction activities including planning and design, and the second fiscal year of funding covers construction and furnishings.

Date: January 21, 2009



Proposed Plan Modification No. 142 145

1/2-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

School(s)/Project(s): Northboro Elementary Modernization

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the opening date for Northboro Elementary Modernization from 2009 to 2010.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date	✓	
Timing of Funding		✓
Project Budget		✓
Scope Change		✓

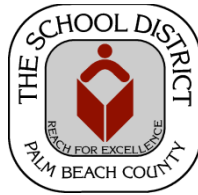
Reason for Modification:

1. In the past the District insisted on completing elementary school modernizations within one school year. While this is achievable as evidenced by the projects that have met this schedule, it was determined that forcing a shorter schedule on the contractor does not always provide the quality of work demanded by the District. In addition, when projects are rushed the school has to be disrupted to a greater extent due to the completion of work (punch list and otherwise) while the school is occupied. A number of principals of shorter duration projects have indicated that they would have preferred to wait until all work was completed before moving in.
2. Schools are also taking longer to build due to increased permitting requirements by outside agencies and more thorough building commissioning.
3. Project funding also plays a major role in the scheduling of projects. Typically design is funded in one fiscal year and construction in the next fiscal year. Although school ends in early June the fiscal year does not start until July 1st and depending on the way a project is funded we may not have the funding available until after the Board approves the 5-Year Capital Plan in September. Completing a modernization between September and the following June to allow time for final commissioning, furniture deliveries and move in before teachers return two weeks before school starts is very difficult.
4. The District is now scheduling elementary school modernizations to be completed in 1-1/2 years in most cases. This is expected to avoid the types of issues mentioned above.

Additional Considerations:

1. This change is essentially cost neutral because to get the subcontractors and vendors to meet the shorter schedules the district indirectly paid acceleration costs, but on the other hand the longer duration projects have more general condition costs and transportation costs if the students are moved off campus.

Date: September 2, 2009



Proposed Plan Modification No. 152

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Various Projects

Recommendation: *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2010-2014 Five-Year Capital Plan.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date	✓	
Timing of Funding	✓	
Project Budget	✓	
Scope Change	✓	

Reason for Modification:

1. This action revises the project budgets, timing of funding and opening dates for various projects in accordance with the FY 2010-2014 Five-Year Capital Plan to be approved by the School Board on September 9, 2009.
2. Significant changes were required in order to balance the budget due to reduced revenues from property taxes, impact fees and certificates of participation. This year's 5-Year Capital Plan is \$250 million less than the previous plan.
3. If this Plan is approved and barring any significant changes, all but two Referendum Projects will be funded (Riviera Beach Area HS (02-MMM) and North Palm Beach ES Modernization).
4. The budgets included in the FY 2010-2014 Five-Year Capital Plan account for the most recently awarded projects of similar scope plus a reasonable annual inflation rate. Additional funds have been placed in Construction Contingency for unanticipated increases.
5. Budget changes are typically for one of the following reasons: (1) reflect latest design phase (Schematic Design, Design Development or Construction Documents) estimate or negotiated Guaranteed Maximum Price, (2) reflect negotiated change orders, or (3) reflect revised inflation assumptions.
6. Most of the budget for the Riviera Beach Area HS (02-MMM) is being shifted to the 6-10 year time frame.
7. The only scope changes are for:
 - Jupiter Middle Addition - The addition and interior renovations have been divided into two projects. The addition was completed with a modular building during the summer of 2010. The interior renovations will be completed as a separate project.

- West Tech Education Center Modifications – The modifications will be limited to renovations required in order to relocate the West Area Office, Exceptional Student Education and Migrant Services.
 - Whispering Pines ES Classroom and Core Addition – This project combines the previous core addition with a new classroom addition which replaced the construction of a new elementary school (see PPM #142).
8. The opening dates were revised for several projects as follows:
- Riviera Beach Area HS (02-MMM) – Opening postponed from 2014 to 2016 due to a lack of funding.
 - North Palm Beach ES Modernization – Opening postponed from 2014 to 2015 due a lack of funding.
 - Banyan Creek ES Core Addition – Opening moved up from 2013 to 2012 as result of savings from closing out projects.
 - Crestwood MS Addition - Opening moved up from 2015 to 2011 as result of savings from closing out other projects and lower construction costs.
 - Jupiter MS Addition - Opening moved up from 2015 to 2009 as result of savings from closing out other projects and lower construction costs.
 - Manatee ES Addition - Opening moved up from 2012 to 2011 as result of savings from closing out other projects and lower construction costs.
 - West Tech Ed Center Modifications - Opening moved up from 2012 to 2011 as reducing the scope of work.
 - Whispering Pines Classroom Addition and Core - Opening moved up from 2014 to 2012 as result of savings from closing out other projects and lower construction costs.
9. These changes are essentially the same as those presented to the ISSOC at the July 15, 2009 ISSOC Meeting. All of the changes are disclosed above and the Referendum Project Status Report of September 2, 2009.

Additional Considerations:

1. No changes were made which would cause the District to violate School Concurrency, however, it is possible that some modulars, which are counted towards permanent capacity, may be needed at a few schools in order to meet the required Level of Service.
2. Most projects are funded in two fiscal years. The first fiscal year funding typically covers the cost of pre-construction activities including planning and design, and the second fiscal year of funding covers construction and furnishings.

Date: March 4, 2016



Proposed Plan Modification No. 169

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

Schools/Projects: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Various Projects as indicated below as part of the close-out process.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been completed and unused funds are being deducted from the project budgets. Remaining sales tax revenues were directed to Restricted Reserve. Other remaining dollars from other funding sources were redirected within the capital budget.

Project	Current Budget	Proposed Budget	Closeout Status
Pahokee Area Mid (03-MM)	\$37,296,467	\$36,118,974	Final
Everglades Elementary School (03-W)	\$25,778,116	\$24,166,637	Final
Berkshire Elementary Modernization	\$28,218,325	\$28,221,597	Final
Boca Raton Middle Modernization	\$35,501,423	\$35,489,779	Final
Galaxy Elementary Modernization	\$29,650,055	\$29,358,579	Final
John I. Leonard High Modernization	\$69,181,685	\$69,172,992	Final
North Palm Beach Elementary Modernization	\$29,000,000	\$26,059,867	Final
Northboro Elementary Modernization	\$33,409,133	\$31,492,559	Final
Palm Beach Gardens High Modernization	\$105,372,737	\$104,494,490	Final
Palm Springs Middle (Jefferson Davis) Mod	\$34,869,138	\$34,784,912	Final
Plumosa School of the Arts Modernization	\$30,794,289	\$30,384,456	Final
Royal Palm School Modernization	\$40,642,282	\$40,291,402	Final
Suncoast High Modernization	\$88,541,495	\$86,825,282	Final
Westward Elementary Modernization	\$31,745,826	\$31,691,976	Final
Academies at Existing Schools	\$7,923,356	\$5,586,394	Final
Belle Glade Elementary Addition & Pre-K	\$7,527,638	\$7,330,599	Final
Benoist Farms Elementary Pre-K Addition	\$4,001,227	\$3,874,445	Final
Boca Raton High Swimming Pool	\$3,391,548	\$3,272,895	Final
Boynton Beach High Academy	\$10,620,034	\$10,247,253	Final
Carver Middle Addition	\$10,096,859	\$10,060,175	Final
Carver Middle Core Addition	\$300,000	\$194,380	Final
Cholee Lake Elementary Pre-K Addition	\$2,101,529	\$1,963,776	Final
Crestwood Middle Addition (includes Core)	\$14,697,942	\$14,416,613	Final
Dr. MM Bethune Elementary Pre-K Addition	\$60,375	\$61,036	Final
Indian Pines Elementary Addition & Brick	\$12,458,237	\$12,458,232	Final
Indian Pines Elementary Pre-K Addition	\$2,224,990	\$2,117,728	Final

Lake Worth Middle Core Addition	\$1,100,000	\$993,515	Final
Manatee Elementary Addition	\$14,484,357	\$13,408,292	Final
Pahokee High Stadium	\$13,223,362	\$12,496,981	Final
Palm Beach Lakes High Academy & Addition	\$14,109,847	\$13,664,411	Final
Santaluces High Academy	\$8,162,279	\$8,162,274	Final
Seminole Trails Elementary Addition	\$13,964,011	\$12,866,219	Final
Village Academy - High School Addition (buildout)	\$1,026,264	\$1,026,249	Final
Wellington Elementary Addition	\$21,952,000	\$21,649,669	Final
West Tech Ed Center Modifications	\$1,914,043	\$1,350,452	Final
Whispering Pines Elementary Addition	\$4,518,105	\$4,418,415	Final
Whispering Pines Elementary Classroom and Core Addition	\$9,052,536	\$8,978,232	Final
Totals:	\$729,294,876	\$713,812,262	
Net Increase (Decrease):		(\$15,482,614)	