



Date: April 6, 2005



Proposed Plan Modification No. 8

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Jefferson Davis Middle School Modernization

Recommendation: *I recommend the ½-Cent Sales Tax Oversight Committee approve the Proposed Plan Modification revising the opening date for Jefferson Davis Middle School Modernization Project from 2007 to 2006.*

Description of Proposed Modification:

- This action modifies the opening date for the middle school from 2007 to 2006.

Reason for Modification:

- Construction is commencing in early 2005 and the new buildings can be completed by 2006 although demolition of the old buildings and completion of the site work will run into 2007.
- There is adequate space on the campus to avoid multiple phases of construction for the buildings.

Additional Considerations:

- This modification is not expected to affect the project budget as the date of the guaranteed maximum price (GMP) award fixes the contract price, therefore we do not avoid a year of inflation.

Date: September 7, 2005



Proposed Plan Modification No. 29

½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

School/Project: Various Projects

Recommendation: *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2006-2010 Five-Year Capital Plan.*

Description of Proposed Modification:

- This action aligns the referendum project plan (“The Plan” as defined in the resolution authorizing the referendum) to match the proposed FY 2006-2010 Five-Year Capital Plan.

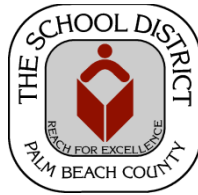
Reason for Modification:

- Many of the projects in the Plan are funded by sources other than the ½-Cent Sales Surtax, however they are presented here because they are included in “The Plan”. **THERE HAS BEEN NO CHANGE TO THE USE OR AMOUNT OF THE ½-CENT SALES SURTAX; IT REMAINS AT \$560 MILLION AND THE PROJECTS ARE BEING FUNDED AND CONSTRUCTED AS PROPOSED.**
- Each year the School District is required to update the Five-Year Capital Plan. This exercise involves numerous steps including, but not limited to:
 - updating enrollment projections
 - identifying new schools needed to meet school concurrency
 - including additional schools to be modernized
 - adding projects required based on programmatic needs
 - updating project budgets
 - updating project status
 - receiving input from the public, municipalities, advisory committees, Board Members and others
- Previously approved budget and schedule amendments have been reflected, however, budget and schedule amendments have also been included for future projects not previously discussed in other ISSOC meetings, therefore, approval of this modification is required at this time.
- Construction price increases have been explained previously, however, a presentation will be made at the September 7th meeting to address this issue in more detail.
- The changes that affect these projects are global, therefore, all of the changes are being addressed in this Proposed Plan Modification.

Additional Considerations:

- All changes are shown on the update of the August 23, 2005 Referendum Program Status Report and the FY 2006-2010 Five-Year Capital Plan.

Date: April 8, 2009



Proposed Plan Modification No. 149

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School(s)/Project(s): Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, Palm Beach Lakes High Auditorium

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, and Palm Beach Lakes High Auditorium.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval this is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

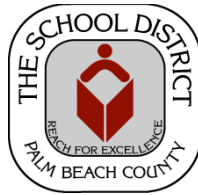
Project	Current Budget	Proposed Budget
Elbridge Gale Elem (02-U)	\$18,720,535	\$18,646,212
Emerald Cove Middle (02-JJ)	\$34,840,064	\$34,634,593
Congress Middle Modernization	\$33,733,046	\$31,752,521
Forest Park Elementary Modernization	\$31,655,184	\$30,870,768
Indian Ridge School Modernization	\$15,602,791	\$15,574,917
Palm Springs Middle (Jefferson Davis) Mod	\$35,692,663	\$35,442,787
Rolling Green Elementary Modernization	\$26,536,388	\$25,799,272
Boca Raton High Academy and Science	\$20,778,818	\$20,563,059
Lake Worth Middle Addition	\$8,847,127	\$8,693,423

Limestone Creek Elem Addition & Brick	\$14,051,313	\$13,632,916
Palm Beach Lakes High Auditorium	\$12,130,808	\$11,811,377
Spanish River High Auditorium	\$9,917,339	\$9,743,663

Additional Considerations:

1. Staff recommends that the returned funds be used to complete other projects on the Referendum List. This will be accomplished through the 5-Year Capital Plan process.

Date: July 15, 2009



Proposed Plan Modification No. 150

**1/2-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School(s)/Project(s): Elbridge Gale ES (02-U), Marsh Pointe ES (03-X), Emerald Cove ES (02-JJ), Sunset Palms ES (03-Z), Allamanda ES, Berkshire ES, Congress MS Modernization, Indian Ridge School Modernization, John F. Kennedy MS Modernization, Palm Beach Gardens ES Modernization, Palm Springs MS Modernization, Bak MSOA Auditorium, Boca Raton HS Stadium, Boynton Beach HS Academy, Indian Pines ES Addition & Brick Replacement, Indian Pines ES Pre-K Addition, Limestone Creek ES Addition & Brick Replacement, Pahokee HS Stadium, Palm Beach Lakes High Academy & Addition, Santaluces HS Academy, Spanish River HS Auditorium, Wellington Elementary Addition, and Wellington HS Auditorium.

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale ES (02-U), Marsh Pointe ES (03-X), Emerald Cove ES (02-JJ), Sunset Palms ES (03-Z), Allamanda ES, Berkshire ES, Congress MS Modernization, Indian Ridge School Modernization, John F. Kennedy MS Modernization, Palm Beach Gardens ES Modernization, Palm Springs MS Modernization, Bak MSOA Auditorium, Boca Raton HS Stadium, Boynton Beach HS Academy, Indian Pines ES Addition & Brick Replacement, Indian Pines ES Pre-K Addition, Limestone Creek ES Addition & Brick Replacement, Pahokee HS Stadium, Palm Beach Lakes High Academy & Addition, Santaluces HS Academy, Spanish River HS Auditorium, Wellington Elementary Addition, and Wellington HS Auditorium.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been completed or are nearing completion, and they have excess funds which can be returned to the District. There may be additional small amounts of funds coming back to the District after this approval as we complete the closeout process for these and other projects.

Project	Current Budget	Proposed Budget
Elbridge Gale Elem (02-U)	\$18,646,212	\$18,631,765
Marsh Pointe ES (03-X)	\$21,937,817	\$21,413,071
Emerald Cove Middle (02-JJ)	\$34,634,593	\$33,939,695
Sunset Palms ES (03-Z)	\$30,065,316	\$29,334,204
Allamanda ES Modernization	\$28,978,930	\$28,323,202
Berkshire ES Modernization	\$28,602,807	\$28,256,135
Congress Middle Modernization	\$31,752,521	\$31,367,517
Indian Ridge School Modernization	\$15,574,917	\$15,563,026
John F. Kennedy MS Modernization	\$33,750,090	\$32,603,144
Palm Beach Gardens ES Modernization	\$28,675,511	\$28,114,256
Palm Springs Middle (Jefferson Davis) Mod	\$35,442,787	\$34,887,997
Bak MSOA Auditorium	\$5,000,000	\$4,993,477
Boca Raton HS Stadium	\$11,190,467	\$10,499,246
Boynton Beach HS Academy	\$10,715,000	\$9,923,889
Indian Pines ES Addition & Brick Replacement	\$13,440,520	\$13,424,520
Indian Pines ES Pre-K Addition	\$2,211,221	\$2,145,091
Limestone Creek Elem Addition & Brick	\$13,632,916	\$13,201,645
Pahokee HS Stadium	\$13,223,423	\$12,796,110
Palm Beach Lakes High Academy & Addition	\$15,621,191	\$14,334,615
Santaluces HS Academy	\$9,202,034	\$9,184,723
Spanish River High Auditorium	\$9,743,663	\$9,273,233
Wellington Elementary Addition	\$21,805,230	\$21,620,777
Wellington HS Auditorium	\$13,650,889	\$10,857,249
Totals:	\$447,498,055	\$434,688,587
Net Increase (Decrease):		(\$12,809,468)

Additional Considerations:

1. Staff recommends that the returned funds be used to complete other projects on the Referendum List and other School Board priorities. This will be accomplished through the 5-Year Capital Plan process.
2. There was no reduction of the scope of these projects in order to achieve these savings.

Date: January 19, 2011



Proposed Plan Modification No. 160

**1/2-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

Schools/Projects: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval. This is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget	Closeout Status
Marsh Pointe Elem (03-X)	\$21,311,387	\$21,301,526	Final
Sunset Palms Elem (03-Z)	\$29,334,204	\$29,324,120	Partial
Berkshire Elementary Modernization	\$28,230,105	\$28,218,325	Final
Forest Park Elementary Modernization	\$30,282,454	\$30,266,904	Final
Palm Beach Gardens Elementary Mod	\$27,238,962	\$27,150,309	Final
Palm Springs Middle Modernization	\$34,887,997	\$34,869,138	Partial
Rolling Green Elementary Modernization	\$25,612,605	\$25,588,917	Final
Westward Elementary Modernization	\$31,752,878	\$31,745,825	Partial
Benoist Farms Elementary Pre-K Addition	\$4,001,632	\$4,001,237	Partial
Boynton Beach High Academy	\$10,630,589	\$10,620,034	Partial
Citrus Cove Elementary Addition	\$14,018,201	\$13,935,580	Partial
Dr. MM Bethune Elem Pre-K Addition	\$66,410	\$60,375	Final
Indian Pines Elementary Pre-K Addition	\$2,225,091	\$2,224,990	Partial
Lake Worth Middle Addition	\$8,441,621	\$8,423,383	Final
Limestone Creek Elem Addition & Brick	\$13,201,645	\$13,201,612	Final
Palm Beach Lakes High Auditorium	\$11,427,512	\$11,422,512	Partial
Santalucas High Academy	\$8,985,505	\$8,171,162	Final
South Olive Elementary Pre-K Addition	\$73,029	\$57,577	Final
Totals:	\$302,721,827	\$300,583,526	
Net Increase (Decrease):		(\$1,138,301)	

Additional Considerations:

1. There will continue to be budget changes, some minor and some large, as projects are closed out.

Date: March 4, 2016



Proposed Plan Modification No. 169

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

Schools/Projects: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Various Projects as indicated below as part of the close-out process.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been completed and unused funds are being deducted from the project budgets. Remaining sales tax revenues were directed to Restricted Reserve. Other remaining dollars from other funding sources were redirected within the capital budget.

Project	Current Budget	Proposed Budget	Closeout Status
Pahokee Area Mid (03-MM)	\$37,296,467	\$36,118,974	Final
Everglades Elementary School (03-W)	\$25,778,116	\$24,166,637	Final
Berkshire Elementary Modernization	\$28,218,325	\$28,221,597	Final
Boca Raton Middle Modernization	\$35,501,423	\$35,489,779	Final
Galaxy Elementary Modernization	\$29,650,055	\$29,358,579	Final
John I. Leonard High Modernization	\$69,181,685	\$69,172,992	Final
North Palm Beach Elementary Modernization	\$29,000,000	\$26,059,867	Final
Northboro Elementary Modernization	\$33,409,133	\$31,492,559	Final
Palm Beach Gardens High Modernization	\$105,372,737	\$104,494,490	Final
Palm Springs Middle (Jefferson Davis) Mod	\$34,869,138	\$34,784,912	Final
Plumosa School of the Arts Modernization	\$30,794,289	\$30,384,456	Final
Royal Palm School Modernization	\$40,642,282	\$40,291,402	Final
Suncoast High Modernization	\$88,541,495	\$86,825,282	Final
Westward Elementary Modernization	\$31,745,826	\$31,691,976	Final
Academies at Existing Schools	\$7,923,356	\$5,586,394	Final
Belle Glade Elementary Addition & Pre-K	\$7,527,638	\$7,330,599	Final
Benoist Farms Elementary Pre-K Addition	\$4,001,227	\$3,874,445	Final
Boca Raton High Swimming Pool	\$3,391,548	\$3,272,895	Final
Boynton Beach High Academy	\$10,620,034	\$10,247,253	Final
Carver Middle Addition	\$10,096,859	\$10,060,175	Final
Carver Middle Core Addition	\$300,000	\$194,380	Final
Cholee Lake Elementary Pre-K Addition	\$2,101,529	\$1,963,776	Final
Crestwood Middle Addition (includes Core)	\$14,697,942	\$14,416,613	Final
Dr. MM Bethune Elementary Pre-K Addition	\$60,375	\$61,036	Final
Indian Pines Elementary Addition & Brick	\$12,458,237	\$12,458,232	Final
Indian Pines Elementary Pre-K Addition	\$2,224,990	\$2,117,728	Final

Lake Worth Middle Core Addition	\$1,100,000	\$993,515	Final
Manatee Elementary Addition	\$14,484,357	\$13,408,292	Final
Pahokee High Stadium	\$13,223,362	\$12,496,981	Final
Palm Beach Lakes High Academy & Addition	\$14,109,847	\$13,664,411	Final
Santaluces High Academy	\$8,162,279	\$8,162,274	Final
Seminole Trails Elementary Addition	\$13,964,011	\$12,866,219	Final
Village Academy - High School Addition (buildout)	\$1,026,264	\$1,026,249	Final
Wellington Elementary Addition	\$21,952,000	\$21,649,669	Final
West Tech Ed Center Modifications	\$1,914,043	\$1,350,452	Final
Whispering Pines Elementary Addition	\$4,518,105	\$4,418,415	Final
Whispering Pines Elementary Classroom and Core Addition	\$9,052,536	\$8,978,232	Final
Totals:	\$729,294,876	\$713,812,262	
Net Increase (Decrease):		(\$15,482,614)	