

No photos available due to project status.

For various reasons some of the original sites that were selected for the Pre-K Centers could not be used. Once the architect was selected and performed detailed site evaluations based on the criteria which includes a separate drop-off/parking area and playground, it became apparent that more space was needed than originally contemplated.

The Pre-K Center was moved to Belle Glade ES.

Please refer to Project Modifications for more information.

Date: September 7, 2005



Proposed Plan Modification No. 29

## ½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

**School/Project:** Various Projects

**Recommendation:** *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2006-2010 Five-Year Capital Plan.*

### Description of Proposed Modification:

- This action aligns the referendum project plan (“The Plan” as defined in the resolution authorizing the referendum) to match the proposed FY 2006-2010 Five-Year Capital Plan.

### Reason for Modification:

- Many of the projects in the Plan are funded by sources other than the ½-Cent Sales Surtax, however they are presented here because they are included in “The Plan”. **THERE HAS BEEN NO CHANGE TO THE USE OR AMOUNT OF THE ½-CENT SALES SURTAX; IT REMAINS AT \$560 MILLION AND THE PROJECTS ARE BEING FUNDED AND CONSTRUCTED AS PROPOSED.**
- Each year the School District is required to update the Five-Year Capital Plan. This exercise involves numerous steps including, but not limited to:
  - updating enrollment projections
  - identifying new schools needed to meet school concurrency
  - including additional schools to be modernized
  - adding projects required based on programmatic needs
  - updating project budgets
  - updating project status
  - receiving input from the public, municipalities, advisory committees, Board Members and others
- Previously approved budget and schedule amendments have been reflected, however, budget and schedule amendments have also been included for future projects not previously discussed in other ISSOC meetings, therefore, approval of this modification is required at this time.
- Construction price increases have been explained previously, however, a presentation will be made at the September 7<sup>th</sup> meeting to address this issue in more detail.
- The changes that affect these projects are global, therefore, all of the changes are being addressed in this Proposed Plan Modification.

### Additional Considerations:

- All changes are shown on the update of the August 23, 2005 Referendum Program Status Report and the FY 2006-2010 Five-Year Capital Plan.

Date: July 19, 2006



Proposed Plan Modification No. 69

## **½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION**

**School/Project:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for various projects as indicated in the Project Status Report dated July 19, 2006.*

### **Description of Proposed Modification:**

- This action revises the project budgets for various projects in accordance with the draft FY 2007-2011 Five-Year Capital Plan.
- The budgets included in the draft FY 2007-2011 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a 3% annual inflation rate; however, additional funds have been placed in Construction Contingency to account for a higher inflation rate.

### **Reason for Modification:**

- Despite a recent decline in the residential construction market, the overall construction market continues to be very active as various projects currently underway are continuing. As reported at the April 28, 2006 ISSOC Meeting, a study by PBS&J reports construction cost escalation over the past few years has averaged approximately 23% per year.
- The continuation of this trend is supported by a June 16, 2006 press release by Turner Construction and a July 3, 2006 report by SKANSKA. These sources cite issues such as increased global demand for cement, aluminum, copper, and asphalt as well as rising oil prices exacerbated by global unrest which is driving up the costs for nearly all other construction materials and services that are either mined or delivered. They also note that the market is still very busy which is resulting in shortages of skilled labor and subcontractors.

### **Additional Considerations:**

- The budgets for the Pre-K Centers at various schools are essentially unchanged, however, staff is in the middle of evaluating the various sites and we expect to have better budget information prior to finalizing the FY 2007-2011 5-Year Capital Plan. The Board has asked staff to add scope to these Pre-K Center projects if the budgets allow.
- Since the FY 2007-2011 5-Year Capital Plan is still in the development stage these budgets may be revised prior to the September 13, 2006 adoption. If they are revised they will be brought back to the ISSOC for review and approval.

Date: June 25, 2007



Proposed Plan Modification No. 122

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Pre-Kindergarten Additions at Benoist Farms, Dr. M.M. Bethune, Gove, Indian Pines, North Grade, and South Olive Elementary Schools.

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the location of four of the Pre-K Centers from Dr. M.M. Bethune, Gove, North Grade, and South Olive Elementary Schools to Barton, Belle Glade, Berkshire, and Lincoln Elementary Schools and revise the Opening Dates for Barton, Benoist Farms, Berkshire, Indian Pines, and Lincoln, and Indian Pines Elementary Schools from CY 2007 to CY 2008, and from CY 2007 to CY 2009 for Belle Glade Elementary School.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date	✓	
Timing of Funding		✓
Project Budget		✓
Scope Change	✓	

**Reason for Modification:**

- For various reasons some of the original sites that were selected for the Pre-K Centers can not be used. Once the architect was selected and performed detailed site evaluations based on the criteria which includes a separate drop-off/parking area and playground, it became apparent that more space is needed than originally contemplated.
- In some cases it will be less expensive to build the Pre-K Centers at the new locations (Barton, Berkshire and Lincoln) because they have available classrooms that can be modified. New playgrounds and some site work may also be necessary.
- The Pre-K Center that will be built at Belle Glade ES will be added to the classroom addition going in at that school. The addition is scheduled to be completed in CY 2009.

**Additional Considerations:**

- Since the newly proposed locations were not included on the Referendum List of projects, an alternative funding source will be required.
- The schools and area offices have been completely involved in these decisions. The principals have also involved their staffs and parents. There is no known opposition to these proposed changes.

Date: October 10, 2007



Proposed Plan Modification No. 130

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Various Projects

**Recommendation:** *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2008-2012 Five-Year Capital Plan.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date	✓	
Timing of Funding	✓	
Project Budget	✓	
Scope Change	✓	

**Reason for Modification:**

1. This action revises the project budgets, timing of funding and opening dates for various projects in accordance with the FY 2008-2012 Five-Year Capital Plan approved by the School Board on September 5, 2008.
2. The budgets included in the FY 2008-2012 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a reasonable annual inflation rate. Additional funds have been placed in Construction Contingency for unanticipated increases.
3. Budget changes are typically for one of the following reasons: (1) reflect latest design phase (Schematic Design, Design Development or Construction Documents) estimate or negotiated Guaranteed Maximum Price, (2) reflect negotiated change orders, or (3) reflect revised inflation assumptions.
4. The only scope changes are: (1) reduction of the new Riviera Beach HS (03-MMM) from a 1,800 to 1,500 student capacity, and (2) increase planned capacity of Manatee ES Addition from 970 to 1,200 students.
5. The opening dates were revised for projects were revised due to issues associated with site acquisition in addition to funding. This is the case with the Pahokee Stadium, Pahokee Area MS (03-MM), and Royal Palm Beach Area ES (03-W).
6. The changes proposed are in large part the result of the need to cut approximately \$212 million from the 5-Year Capital Plan due to actual and projected decreases in funding as well and lower enrollment projections. Property tax, impact fees and Class Size Reduction revenues for FY 2008 were all lower than previously projected.
7. Staff implemented a prioritization process which was thoroughly feted amongst the School Board Members at several public meetings.
8. These changes are essentially the same as those presented to the ISSOC at the June 25, 2007 ISSOC Meeting. There have been no changes to the opening dates of any projects since that meeting, however, project budgets and some funding dates have been updated.

A report comparing the differences between the June 25<sup>th</sup> information and the current information is provided for reference.

**Additional Considerations:**

1. No project that was included in Referendum Plan has been deleted as a result of this action. Some projects have been rescheduled due to lower enrollment projections and/or funding.
2. No changes were made which would cause the District to violate School Concurrency, however, it is possible that some modulars, which are counted towards permanent capacity, may be needed at a few schools in order to meet the required Level of Service.
3. Most projects are funded in two fiscal years. The first fiscal year funding typically covers the cost of pre-construction activities including planning and design, and the second fiscal year of funding covers construction and furnishings.

Date: January 16, 2008



Proposed Plan Modification No. 134

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**Schools/Projects:** Dr. MM Bethune Elementary Pre-K Addition, Gove Elementary Pre-K Addition, North Grade Elementary Pre-K Addition, and South Olive Elementary Pre-K Addition.

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Dr. MM Bethune Elementary Pre-K Addition from \$58,141 to \$82,442; for Gove Elementary Pre-K Addition from \$9,400 to \$15,593; for North Grade Elementary Pre-K Addition from \$795,930 to \$84,642; and for South Olive Elementary Pre-K Addition from \$795,930 to \$75,997 and change the status of these projects to “Not Applicable”.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change	✓	

**Reason for Modification:**

1. These projects are being closed out as per Proposed Plan Modification #122.
2. This action revises the project budgets to only include the amounts which have been already been expended during the site analysis phase. There will not be any additional expenditures on these projects.

**Additional Considerations:**

1. The Pre-K Center at Belle Glade Elementary has been added to the classroom addition at this school, therefore updates will be presented through the regular ISSOC reports. The Pre-K Centers at Barton, Lincoln, and Berkshire elementary schools do not require major capital expenditures therefore we will simply report back to the ISSOC when those centers have opened.

Date: April 16, 2008



Proposed Plan Modification No. 137

**1/2-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Pre-K Classroom Additions

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for the Pre-K Classroom Additions at Benoist Farms, Cholee Lake, Dr. M.M. Bethune, Gove, Indian Pines, North Grade and South Olive elementary schools as indicated below.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

<u>Elementary School</u>	<u>Original Budget</u>	<u>Previous Budget</u>	<u>Revised Budget</u>
Benoist Farms	\$795,930	\$3,205,326	\$3,381,316
Cholee Lake	\$795,930	\$1,185,335	\$1,322,542
Dr. M.M. Bethune	\$795,930	\$82,442	\$67,839
Gove	\$795,930	\$15,593	\$13,117
Indian Pines	\$847,530	\$1,100,225	\$1,266,119
North Grade	\$795,930	\$84,642	\$16,007
South Olive	\$795,930	\$75,997	\$74,429
<b>Total:</b>	<b>\$5,623,110</b>	<b>\$5,749,560</b>	<b>\$6,141,369</b>

**Reason for Modification:**

4. The Pre-K classrooms planned for Dr. M.M. Bethune, North Grade and South Olive elementary schools have been reassigned to other schools which will not require construction as per Proposed Plan Modification #122 (attached).
5. The Pre-K classrooms planned for Gove Elementary were reassigned to Belle Glade Elementary and combined with an upcoming classroom addition at that school.
6. The revised budgets for Dr. M.M. Bethune, Gove, North Grade and South Olive reflect the amounts that were expended on those projects prior to the cancellation of the projects and the architectural agreements by School Board action on December 5, 2007.
7. Four (4) additional pre-k classrooms were added to Benoist Farms Elementary in order to accommodate special education students.
8. Additional parking was added to Benoist Farms, Cholee Lake and Indian Pines to provide a separate parking and drop off area for pre-k students in accordance with best practices.



**Additional Considerations:**

2. Despite some changes the District is actually providing more pre-kindergarten classrooms than it originally committed to at the time of the 2004 referendum.

<u>Elementary School</u>	<u>Original # Pre-K Classrooms</u>	<u>Proposed # Pre-K Classrooms</u>
Barton	0	2
Belle Glade	0	2
Benoist Farms	2	6
Berkshire	0	2
Cholee Lake	2	2
Dr. M.M. Bethune	2	0
Gove	2	0
Indian Pines	2	2
Lincoln	0	2
Northboro	2	2
North Grade	2	0
South Olive	<u>2</u>	<u>0</u>
<b>Total:</b>	<b>16</b>	<b>20</b>

Date: January 21, 2009



Proposed Plan Modification No. 139

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Various Projects

**Recommendation:** *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2009-2013 Five-Year Capital Plan.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date	✓	
Timing of Funding	✓	
Project Budget	✓	
Scope Change	✓	

1. This action revises the project budgets, timing of funding and opening dates for various projects in accordance with the FY 2009-2013 Five-Year Capital Plan approved by the School Board on September 10, 2008.
2. The budgets included in the FY 2009-2013 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a reasonable annual inflation rate. Additional funds have been placed in Construction Contingency for unanticipated increases.
3. Budget changes are typically for one of the following reasons: (1) reflect latest design phase (Schematic Design, Design Development or Construction Documents) estimate or negotiated Guaranteed Maximum Price, (2) reflect negotiated change orders, or (3) reflect revised inflation assumptions.
4. Due to significant decreases in revenue over \$600 million in construction projects had to be rescheduled to be funded after the five year window of the FY 2009 – FY 2013 Capital Plan. These projects include:

Project	Previous Funding Year	Notes
Lake Worth Area High (03-000)	2013	Not currently required due to lower enrollment
Scripps/Gardens Elem (04-A)	2013	Not currently required due to lower enrollment
WPB Area Middle (04-00)	2013	Not currently required due to lower enrollment
Jupiter Middle Addition	2012	Considering replacing older portables with modulars
Crestwood Middle Addition	2012	Considering replacing older portables with modulars
North Palm Beach Elem Mod	2011	Candidate for additional sales tax funding

5. The following is a summary of discussion of the impacts on the other projects:

<b>Project</b>	<b>Schedule</b>	<b>Budget</b>	<b>Scope</b>
Riviera Beach Area High (02-MMM)	Rescheduled due to budget reductions	Budget increased due to inflation	No change
Galaxy Elementary Modernization	Rescheduled due to budget reductions	Budget increased due to inflation	No change
Plumosa Elementary Modernization	Rescheduled due to budget reductions	No change	No change
Suncoast High Modernization	Postponed move in until after FCATs	No change	No change
Banyan Creek Elem Core Addition	Rescheduled due to budget reductions	Budget increased due to inflation	No change
Belle Glade Elementary Addition & Pre-K	Rescheduled due to budget reductions	Budget increased due to inflation & add Pre-K	Added Pre-K here instead of Gove Elem
Boca Raton High Swimming Pool	Rescheduled due to budget reductions	Budget increased due to inflation	No change
Carver Middle Core Addition	Rescheduled due to budget reductions	Budget increased due to inflation	No change
Lake Worth Middle Core Addition	Rescheduled due to budget reductions	Budget increased due to inflation	No change
Manatee Elementary Addition	Rescheduled due to budget reductions	Budget increased due to inflation	No change
Relocatables & Modulars - Replacement	No change – Projects completed	Budget lowered based on less revenue	Locations were not initially defined
Pahokee High Stadium	Revised due to extensive demucking	No change	No change
Seminole Trails Elementary Addition	Rescheduled due to budget deliberations	No change	No change
West Tech Ed Center Modifications	Rescheduled due to budget reductions and program changes	Budget increased due to inflation and code requirements	Design changes requested by academic team
Whispering Pines Elem Core Addition	Rescheduled due to budget reductions	Budget increased due to inflation and scope	Added SF instead of minor renovation

6. Staff implemented a prioritization process which was thoroughly feted amongst the School Board Members at several public meetings.
7. These changes are essentially the same as those presented to the ISSOC at the September 3, 2008 Special ISSOC Meeting.

**Additional Considerations:**

1. No project that was included in Referendum Plan has been eliminated as a result of this action. Some projects have been rescheduled due to lower enrollment projections and/or funding.
2. No changes were made which would cause the District to violate School Concurrence, however, it is possible that some modulars, which are counted towards permanent capacity, may be needed at a few schools in order to meet the required Level of Service.

Date: January 13, 2010



Proposed Plan Modification No. 155

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**Schools/Projects:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval. This is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget	Closeout Status
Marsh Pointe Elem (03-X)	\$21,413,071	\$21,302,359	Final
Pine Jog Elem (03-Y)	\$37,613,076	\$37,367,546	Partial
Emerald Cove Middle (02-JJ)	\$33,939,695	\$33,912,699	Final
Gove Elementary Pre-K Addition	\$14,709	\$12,117	Final
Indian Pines Elementary Addition & Brick	\$12,472,269	\$12,458,237	Final
Jerry Thomas Elementary Addition	\$15,533,464	\$15,521,278	Final
North Grade Elementary Pre-K Addition	\$16,007	\$15,857	Final
Palm Beach Lakes High Auditorium	\$11,811,377	\$11,427,512	Partial
Santaluces High Academy	\$9,184,723	\$8,985,505	Partial
South Olive Elementary Pre-K Addition	\$74,429	\$73,029	Final
<b>Totals:</b>	\$142,072,820	\$141,076,139	
<b>Net Increase (Decrease):</b>		(\$996,681)	

**Additional Considerations:**

1. With exception of the Pre-K Additions at Gove, North Grade and South Olive elementary schools, which were revised per PPM#122 and approved by ISSOC on June 25, 2007, there were no scope reductions on these projects in order to achieve these savings