

**EVERGLADES
ELEMENTARY SCHOOL
407 MARSHAL ROAD**



Date: September 7, 2005



Proposed Plan Modification No. 29

½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

School/Project: Various Projects

Recommendation: *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2006-2010 Five-Year Capital Plan.*

Description of Proposed Modification:

- This action aligns the referendum project plan (“The Plan” as defined in the resolution authorizing the referendum) to match the proposed FY 2006-2010 Five-Year Capital Plan.

Reason for Modification:

- Many of the projects in the Plan are funded by sources other than the ½-Cent Sales Surtax, however they are presented here because they are included in “The Plan”. **THERE HAS BEEN NO CHANGE TO THE USE OR AMOUNT OF THE ½-CENT SALES SURTAX; IT REMAINS AT \$560 MILLION AND THE PROJECTS ARE BEING FUNDED AND CONSTRUCTED AS PROPOSED.**
- Each year the School District is required to update the Five-Year Capital Plan. This exercise involves numerous steps including, but not limited to:
 - updating enrollment projections
 - identifying new schools needed to meet school concurrency
 - including additional schools to be modernized
 - adding projects required based on programmatic needs
 - updating project budgets
 - updating project status
 - receiving input from the public, municipalities, advisory committees, Board Members and others
- Previously approved budget and schedule amendments have been reflected, however, budget and schedule amendments have also been included for future projects not previously discussed in other ISSOC meetings, therefore, approval of this modification is required at this time.
- Construction price increases have been explained previously, however, a presentation will be made at the September 7th meeting to address this issue in more detail.
- The changes that affect these projects are global, therefore, all of the changes are being addressed in this Proposed Plan Modification.

Additional Considerations:

- All changes are shown on the update of the August 23, 2005 Referendum Program Status Report and the FY 2006-2010 Five-Year Capital Plan.

Date: July 19, 2006



Proposed Plan Modification No. 69

½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

School/Project: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for various projects as indicated in the Project Status Report dated July 19, 2006.*

Description of Proposed Modification:

- This action revises the project budgets for various projects in accordance with the draft FY 2007-2011 Five-Year Capital Plan.
- The budgets included in the draft FY 2007-2011 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a 3% annual inflation rate; however, additional funds have been placed in Construction Contingency to account for a higher inflation rate.

Reason for Modification:

- Despite a recent decline in the residential construction market, the overall construction market continues to be very active as various projects currently underway are continuing. As reported at the April 28, 2006 ISSOC Meeting, a study by PBS&J reports construction cost escalation over the past few years has averaged approximately 23% per year.
- The continuation of this trend is supported by a June 16, 2006 press release by Turner Construction and a July 3, 2006 report by SKANSKA. These sources cite issues such as increased global demand for cement, aluminum, copper, and asphalt as well as rising oil prices exacerbated by global unrest which is driving up the costs for nearly all other construction materials and services that are either mined or delivered. They also note that the market is still very busy which is resulting in shortages of skilled labor and subcontractors.

Additional Considerations:

- The budgets for the Pre-K Centers at various schools are essentially unchanged, however, staff is in the middle of evaluating the various sites and we expect to have better budget information prior to finalizing the FY 2007-2011 5-Year Capital Plan. The Board has asked staff to add scope to these Pre-K Center projects if the budgets allow.
- Since the FY 2007-2011 5-Year Capital Plan is still in the development stage these budgets may be revised prior to the September 13, 2006 adoption. If they are revised they will be brought back to the ISSOC for review and approval.

Date: October 11, 2006



Proposed Plan Modification No. 78

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Royal Palm Beach Area ES (03-W)

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Opening Date for Royal Palm Beach Area Elementary School (03-W) from 2008 to 2009.*

Description of Proposed Modification:

- This action revises the opening date, but not the project budget. See “Additional Considerations” below.

Reason for Modification:

- The proposed site for the school was not ready when the District needed it in order to meet the scheduled August 2008 opening date. The District was to receive a dedicated site from the Village of Royal Palm Beach who was to receive the site from a developer, however when the residential market slowed down the developer backed out of the deal leaving the District without a site for the school.
- It takes approximately two years to properly design and build an elementary school. Without a site available at this time it will not be possible to open the school by August 2008.

Additional Considerations:

- The budget implications will be determined when additional information is made available. The Village of Royal Palm Beach has requested that this school be constructed as a hurricane shelter. At one time the County indicated that they were willing to fund the incremental cost of building this school as a shelter, however, they have since indicated a change in plans. The previous developer for the property where the school was slated to go was planning to build the road and utilities to the school as well as take the school’s runoff water. Since that deal fell through it is unclear what infrastructure costs the District may incur.
- The District has looked at the demographic data and we have determined that the school opening can be postponed for one year without violating school concurrency, however we will continue to monitor the situation.

Date: April 18, 2007



Proposed Plan Modification No. 113

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the date of funding the various projects indicated below.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding	✓	
Project Budget		✓

Project	Previous Funding Date (FY)	Proposed Funding Date (FY)
Lake Worth Area High (03-000)	2009	2011
Royal Palm Beach Areas Elementary (03-W)	2007	2008
West Palm Beach Area Middle (04-00)	2008	2010
Allamanda Elementary Modernization	2007	2008
Forest Park Elementary Modernization	2007	2008
North Palm Beach Elementary Modernization	2009	2010
Northboro Elementary Modernization	2010	2009
Banyan Creek Elementary Addition	2007	2008
Crestwood Middle Addition	2007	2008
Jupiter Middle Addition	2008	2009
Manatee Elementary Addition	2008	2009
Seminole Ridge Elementary Addition	2008	2009
Village Academy High School Addition	2006	2008

Reason for Modification:

- These funding revisions were made and approved by the School Board in the FY 2007-2011 5-Year Capital Plan, however, the changes were not reflected in the ISSOC Report. This modification simply catches up to previously reviewed changes which were made to align the funding with the project schedules and the District's revenue projections.

Additional Considerations:

- These revisions are not expected to impact the approved schedules for these projects, however, if there are any impacts they will be highlighted to ISSOC separately.

Date: October 10, 2007



Proposed Plan Modification No. 130

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

School/Project: Various Projects

Recommendation: *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2008-2012 Five-Year Capital Plan.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date	✓	
Timing of Funding	✓	
Project Budget	✓	
Scope Change	✓	

Reason for Modification:

1. This action revises the project budgets, timing of funding and opening dates for various projects in accordance with the FY 2008-2012 Five-Year Capital Plan approved by the School Board on September 5, 2008.
2. The budgets included in the FY 2008-2012 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a reasonable annual inflation rate. Additional funds have been placed in Construction Contingency for unanticipated increases.
3. Budget changes are typically for one of the following reasons: (1) reflect latest design phase (Schematic Design, Design Development or Construction Documents) estimate or negotiated Guaranteed Maximum Price, (2) reflect negotiated change orders, or (3) reflect revised inflation assumptions.
4. The only scope changes are: (1) reduction of the new Riviera Beach HS (03-MMM) from a 1,800 to 1,500 student capacity, and (2) increase planned capacity of Manatee ES Addition from 970 to 1,200 students.
5. The opening dates were revised for projects were revised due to issues associated with site acquisition in addition to funding. This is the case with the Pahokee Stadium, Pahokee Area MS (03-MM), and Royal Palm Beach Area ES (03-W).
6. The changes proposed are in large part the result of the need to cut approximately \$212 million from the 5-Year Capital Plan due to actual and projected decreases in funding as well and lower enrollment projections. Property tax, impact fees and Class Size Reduction revenues for FY 2008 were all lower than previously projected.
7. Staff implemented a prioritization process which was thoroughly feted amongst the School Board Members at several public meetings.
8. These changes are essentially the same as those presented to the ISSOC at the June 25, 2007 ISSOC Meeting. There have been no changes to the opening dates of any projects since that meeting, however, project budgets and some funding dates have been updated.

Date: January 13, 2010



Proposed Plan Modification No. 154

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

Schools/Projects: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. The budgets were revised to match the Board approved FY 2009-2013 Five-Year Capital Plan.

Project	Current Budget	Proposed Budget	Comment
Pahokee Area Middle (03-MM)	\$37,296,556	\$37,296,467	Corrected data entry error
West Central Communities (03-W)	\$39,407,793	\$27,378,116	Based on GMP
North Palm Beach Elementary Modernization	\$34,373,381	\$2,850,452	Postponed project beyond 5-Year Plan
Boynton Beach High Academy	\$9,923,889	\$10,630,589	Based on revised final estimated cost
Manatee Elementary Addition	\$36,162,850	\$15,809,357	Corrected formula error
Pahokee High Stadium	\$12,796,110	\$13,223,423	Based on revised final estimated cost
Palm Beach Lakes High Academy & Addition	\$14,334,615	\$14,521,190	Based on revised final estimated cost
Spanish River High Auditorium	\$9,273,233	\$9,446,909	Based on revised final estimated cost
Wellington Elementary Addition	\$21,849,777	\$22,205,230	Based on revised final estimated cost
Wellington High Auditorium	\$10,857,249	\$13,190,889	Based on revised final estimated cost
Totals:	\$226,275,453	\$166,552,622	
Net Increase (Decrease):		(\$59,722,831)	

Additional Considerations:

1. These budgets include only changes reviewed by the Construction Oversight and Review Committee and approved by the Board. Approval of these budgets will not authorize scope changes or additional expenditures beyond the 5-Year Capital Plan budgets approved by the Board on September 9, 2009.

Date: September 7, 2011



Proposed Plan Modification No. 164

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

Schools/Projects: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Various Projects as indicated below as part of the close-out process.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been or are very close to be completed and unused funds are being deducted from the project budgets.

Project	Current Budget	Proposed Budget	Closeout Status
Riviera Beach Area High (02-MMM)	\$2,500,000	\$49,816	Final
Everglades Elementary School (03-W)	\$27,378,116	\$25,778,116	Partial
Pine Jog Elem (03-Y)	\$37,367,546	\$36,271,087	Final
Sunset Palms Elem (03-Z)	\$29,324,120	\$29,234,887	Final
Allamanda Elementary Modernization	\$26,676,209	\$26,675,245	Final
Barton Elementary Modernization	\$32,190,210	\$32,120,210	Final
Boca Raton Middle Modernization	\$35,723,039	\$35,501,423	Final
J. F. Kennedy Middle Modernization	\$32,430,344	\$32,145,427	Final
Palm Beach Gardens High Modernization	\$105,522,848	\$105,372,737	Partial
Royal Palm School Modernization	\$42,092,283	\$40,642,282	Partial
Suncoast High Modernization	\$91,541,495	\$88,541,495	Partial
Alternative Schools Master Plan	\$75,000	\$0	Final
Banyan Creek Elementary Addition	\$11,758,451	\$11,716,748	Final
Belle Glade Elementary Addition & Pre-K	\$7,827,638	\$7,527,637	Partial
Benoist Farms Elementary Pre-K Addition	\$4,001,237	\$4,001,227	Partial
Boca Raton High Stadium	\$10,499,246	\$10,467,726	Final
Citrus Cove Elementary Addition	\$13,935,580	\$13,903,350	Final
Glades Central High Academy	\$9,036,270	\$9,027,280	Final
Jupiter Middle Addition	\$388,459	\$202,497	Final
Lake Worth Middle Core Addition	\$1,500,000	\$1,100,000	Partial
Manatee Elementary Addition	\$15,809,357	\$14,484,357	Partial
Okecheelee Middle Addition	\$9,319,111	\$9,313,940	Final
Pahokee High Stadium	\$13,223,422	\$13,223,362	Partial
Palm Beach Lakes High Auditorium	\$11,422,512	\$11,357,618	Final
Santaluces High Academy	\$8,171,162	\$8,162,279	Final
Village Academy - High School Addition (buildout)	\$1,700,000	\$1,019,658	Partial
Village Academy - Middle School Addition	\$18,421,242	\$18,384,099	Final

Wellington Elementary Addition	\$22,205,230	\$21,952,000	Partial
Wellington High Auditorium	\$13,190,890	\$12,624,905	Final
RAN	\$843,227	\$737,854	Final
Totals:	\$636,074,244	\$621,539,262	
Net Increase (Decrease):		(\$14,534,982)	

Additional Considerations:

1. The Alternative Education Master Plan was prepared by in-house staff at no additional cost to the District. (<http://www.palmbeachschools.org/planning/FYP2011/AlternativeEducationCover.asp>)
2. Staff continues to close out projects and returning funds to the Capital Budget.

Date: March 4, 2016



Proposed Plan Modification No. 169

**½-CENT SALES TAX REFERENDUM RESOLUTION
CAPITAL PLAN MODIFICATION**

Schools/Projects: Various Projects

Recommendation: *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Various Projects as indicated below as part of the close-out process.*

Description of Proposed Modification:

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

Reason for Modification:

1. These projects have been completed and unused funds are being deducted from the project budgets. Remaining sales tax revenues were directed to Restricted Reserve. Other remaining dollars from other funding sources were redirected within the capital budget.

Project	Current Budget	Proposed Budget	Closeout Status
Pahokee Area Mid (03-MM)	\$37,296,467	\$36,118,974	Final
Everglades Elementary School (03-W)	\$25,778,116	\$24,166,637	Final
Berkshire Elementary Modernization	\$28,218,325	\$28,221,597	Final
Boca Raton Middle Modernization	\$35,501,423	\$35,489,779	Final
Galaxy Elementary Modernization	\$29,650,055	\$29,358,579	Final
John I. Leonard High Modernization	\$69,181,685	\$69,172,992	Final
North Palm Beach Elementary Modernization	\$29,000,000	\$26,059,867	Final
Northboro Elementary Modernization	\$33,409,133	\$31,492,559	Final
Palm Beach Gardens High Modernization	\$105,372,737	\$104,494,490	Final
Palm Springs Middle (Jefferson Davis) Mod	\$34,869,138	\$34,784,912	Final
Plumosa School of the Arts Modernization	\$30,794,289	\$30,384,456	Final
Royal Palm School Modernization	\$40,642,282	\$40,291,402	Final
Suncoast High Modernization	\$88,541,495	\$86,825,282	Final
Westward Elementary Modernization	\$31,745,826	\$31,691,976	Final
Academies at Existing Schools	\$7,923,356	\$5,586,394	Final
Belle Glade Elementary Addition & Pre-K	\$7,527,638	\$7,330,599	Final
Benoist Farms Elementary Pre-K Addition	\$4,001,227	\$3,874,445	Final
Boca Raton High Swimming Pool	\$3,391,548	\$3,272,895	Final
Boynton Beach High Academy	\$10,620,034	\$10,247,253	Final
Carver Middle Addition	\$10,096,859	\$10,060,175	Final
Carver Middle Core Addition	\$300,000	\$194,380	Final
Cholee Lake Elementary Pre-K Addition	\$2,101,529	\$1,963,776	Final
Crestwood Middle Addition (includes Core)	\$14,697,942	\$14,416,613	Final
Dr. MM Bethune Elementary Pre-K Addition	\$60,375	\$61,036	Final
Indian Pines Elementary Addition & Brick	\$12,458,237	\$12,458,232	Final
Indian Pines Elementary Pre-K Addition	\$2,224,990	\$2,117,728	Final

Lake Worth Middle Core Addition	\$1,100,000	\$993,515	Final
Manatee Elementary Addition	\$14,484,357	\$13,408,292	Final
Pahokee High Stadium	\$13,223,362	\$12,496,981	Final
Palm Beach Lakes High Academy & Addition	\$14,109,847	\$13,664,411	Final
Santaluces High Academy	\$8,162,279	\$8,162,274	Final
Seminole Trails Elementary Addition	\$13,964,011	\$12,866,219	Final
Village Academy - High School Addition (buildout)	\$1,026,264	\$1,026,249	Final
Wellington Elementary Addition	\$21,952,000	\$21,649,669	Final
West Tech Ed Center Modifications	\$1,914,043	\$1,350,452	Final
Whispering Pines Elementary Addition	\$4,518,105	\$4,418,415	Final
Whispering Pines Elementary Classroom and Core Addition	\$9,052,536	\$8,978,232	Final
Totals:	\$729,294,876	\$713,812,262	
Net Increase (Decrease):		(\$15,482,614)	