The image shows the exterior of a modern elementary school building. The building is a long, single-story structure with a light beige or off-white facade. A dark brown horizontal band runs along the top edge of the building. The name "ELBRIDGE GALE ELEMENTARY SCHOOL" is printed in large, dark blue, sans-serif capital letters across the upper portion of the facade. Below the name, there is a row of windows with white frames and brown trim. A covered walkway with white support columns runs along the front of the building. The sky is clear blue with a few small white clouds. The overall scene is bright and well-lit.

**ELBRIDGE GALE ELEMENTARY SCHOOL**

Date: September 7, 2005



Proposed Plan Modification No. 29

## ½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

**School/Project:** Various Projects

**Recommendation:** *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2006-2010 Five-Year Capital Plan.*

### Description of Proposed Modification:

- This action aligns the referendum project plan (“The Plan” as defined in the resolution authorizing the referendum) to match the proposed FY 2006-2010 Five-Year Capital Plan.

### Reason for Modification:

- Many of the projects in the Plan are funded by sources other than the ½-Cent Sales Surtax, however they are presented here because they are included in “The Plan”. **THERE HAS BEEN NO CHANGE TO THE USE OR AMOUNT OF THE ½-CENT SALES SURTAX; IT REMAINS AT \$560 MILLION AND THE PROJECTS ARE BEING FUNDED AND CONSTRUCTED AS PROPOSED.**
- Each year the School District is required to update the Five-Year Capital Plan. This exercise involves numerous steps including, but not limited to:
  - updating enrollment projections
  - identifying new schools needed to meet school concurrency
  - including additional schools to be modernized
  - adding projects required based on programmatic needs
  - updating project budgets
  - updating project status
  - receiving input from the public, municipalities, advisory committees, Board Members and others
- Previously approved budget and schedule amendments have been reflected, however, budget and schedule amendments have also been included for future projects not previously discussed in other ISSOC meetings, therefore, approval of this modification is required at this time.
- Construction price increases have been explained previously, however, a presentation will be made at the September 7<sup>th</sup> meeting to address this issue in more detail.
- The changes that affect these projects are global, therefore, all of the changes are being addressed in this Proposed Plan Modification.

### Additional Considerations:

- All changes are shown on the update of the August 23, 2005 Referendum Program Status Report and the FY 2006-2010 Five-Year Capital Plan.

Date: January 10, 2007



Proposed Plan Modification No. 81

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Elbridge Gale Elementary (02-U)

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Elbridge Gale Elementary (02-U) from \$18,939,161 to \$19,924,161.*

**Description of Proposed Modification:**

- This action revises the project budget, but not the opening date.

**Reason for Modification:**

- Additional funds were needed for furniture, fixtures and equipment (FF&E).
- The budgets for FF&E have not kept pace with the new district standards for technology in the classroom. The new district standards for technology include ceiling-mounted LCD projectors, document cameras and sound enhancement.
- The FF&E budgets have also not been fully revised to account for class size reduction (CSR), which passed after the FF&E budgets for most of our project were established. While the number of students in the school remains the same, additional classrooms require more copies of textbooks for teachers; more teacher desks, chairs and file cabinets; classroom reference books; etc.

**Additional Considerations:**

- This school opened in August 2006.

Date: January 21, 2009



Proposed Plan Modification No. ~~138~~ 141

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School(s)/Project(s):** Elbridge Gale Elem (02-U), Indian Ridge School Modernization, Jerry Thomas Elem Addition, and Palm Beach Lakes High Auditorium

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale Elem (02-U), Indian Ridge School Modernization, Jerry Thomas Elem Addition, and Palm Beach Lakes High Auditorium.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

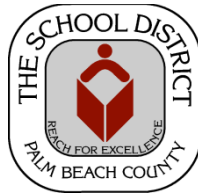
1. These four (4) projects have been completed for less than the amount of the Board approved budget. The funds are being returned to Capital Contingency to be used on other referendum projects.

Project	Current Budget	Proposed Budget
Elbridge Gale Elem (02-U)	\$19,024,161	\$18,720,535
Indian Ridge School Modernization	\$15,936,825	\$15,602,791
Jerry Thomas Elem Addition	\$15,860,405	\$15,611,674
Palm Beach Lakes High Auditorium	\$12,999,459	\$12,130,808

**Additional Considerations:**

1. Additional funds may be transferred to the Capital Contingency once all of the final close documentation has been completed. We typically leave some small amount of money in the project to make sure all minor incidental expenses are covered.

Date: April 8, 2009



Proposed Plan Modification No. 149

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School(s)/Project(s):** Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, Palm Beach Lakes High Auditorium

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, and Palm Beach Lakes High Auditorium.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval this is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget
Elbridge Gale Elem (02-U)	\$18,720,535	\$18,646,212
Emerald Cove Middle (02-JJ)	\$34,840,064	\$34,634,593
Congress Middle Modernization	\$33,733,046	\$31,752,521
Forest Park Elementary Modernization	\$31,655,184	\$30,870,768
Indian Ridge School Modernization	\$15,602,791	\$15,574,917
Palm Springs Middle (Jefferson Davis) Mod	\$35,692,663	\$35,442,787
Rolling Green Elementary Modernization	\$26,536,388	\$25,799,272
Boca Raton High Academy and Science	\$20,778,818	\$20,563,059
Lake Worth Middle Addition	\$8,847,127	\$8,693,423

Limestone Creek Elem Addition & Brick	\$14,051,313	\$13,632,916
Palm Beach Lakes High Auditorium	\$12,130,808	\$11,811,377
Spanish River High Auditorium	\$9,917,339	\$9,743,663

**Additional Considerations:**

1. Staff recommends that the returned funds be used to complete other projects on the Referendum List. This will be accomplished through the 5-Year Capital Plan process.

Date: July 15, 2009



Proposed Plan Modification No. 150

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School(s)/Project(s):** Elbridge Gale ES (02-U), Marsh Pointe ES (03-X), Emerald Cove ES (02-JJ), Sunset Palms ES (03-Z), Allamanda ES, Berkshire ES, Congress MS Modernization, Indian Ridge School Modernization, John F. Kennedy MS Modernization, Palm Beach Gardens ES Modernization, Palm Springs MS Modernization, Bak MSOA Auditorium, Boca Raton HS Stadium, Boynton Beach HS Academy, Indian Pines ES Addition & Brick Replacement, Indian Pines ES Pre-K Addition, Limestone Creek ES Addition & Brick Replacement, Pahokee HS Stadium, Palm Beach Lakes High Academy & Addition, Santaluces HS Academy, Spanish River HS Auditorium, Wellington Elementary Addition, and Wellington HS Auditorium.

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale ES (02-U), Marsh Pointe ES (03-X), Emerald Cove ES (02-JJ), Sunset Palms ES (03-Z), Allamanda ES, Berkshire ES, Congress MS Modernization, Indian Ridge School Modernization, John F. Kennedy MS Modernization, Palm Beach Gardens ES Modernization, Palm Springs MS Modernization, Bak MSOA Auditorium, Boca Raton HS Stadium, Boynton Beach HS Academy, Indian Pines ES Addition & Brick Replacement, Indian Pines ES Pre-K Addition, Limestone Creek ES Addition & Brick Replacement, Pahokee HS Stadium, Palm Beach Lakes High Academy & Addition, Santaluces HS Academy, Spanish River HS Auditorium, Wellington Elementary Addition, and Wellington HS Auditorium.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been completed or are nearing completion, and they have excess funds which can be returned to the District. There may be additional small amounts of funds coming back to the District after this approval as we complete the closeout process for these and other projects.

<b>Project</b>	<b>Current Budget</b>	<b>Proposed Budget</b>
Elbridge Gale Elem (02-U)	\$18,646,212	\$18,631,765
Marsh Pointe ES (03-X)	\$21,937,817	\$21,413,071
Emerald Cove Middle (02-JJ)	\$34,634,593	\$33,939,695
Sunset Palms ES (03-Z)	\$30,065,316	\$29,334,204
Allamanda ES Modernization	\$28,978,930	\$28,323,202
Berkshire ES Modernization	\$28,602,807	\$28,256,135
Congress Middle Modernization	\$31,752,521	\$31,367,517
Indian Ridge School Modernization	\$15,574,917	\$15,563,026
John F. Kennedy MS Modernization	\$33,750,090	\$32,603,144
Palm Beach Gardens ES Modernization	\$28,675,511	\$28,114,256
Palm Springs Middle (Jefferson Davis) Mod	\$35,442,787	\$34,887,997
Bak MSOA Auditorium	\$5,000,000	\$4,993,477
Boca Raton HS Stadium	\$11,190,467	\$10,499,246
Boynton Beach HS Academy	\$10,715,000	\$9,923,889
Indian Pines ES Addition & Brick Replacement	\$13,440,520	\$13,424,520
Indian Pines ES Pre-K Addition	\$2,211,221	\$2,145,091
Limestone Creek Elem Addition & Brick	\$13,632,916	\$13,201,645
Pahokee HS Stadium	\$13,223,423	\$12,796,110
Palm Beach Lakes High Academy & Addition	\$15,621,191	\$14,334,615
Santaluces HS Academy	\$9,202,034	\$9,184,723
Spanish River High Auditorium	\$9,743,663	\$9,273,233
Wellington Elementary Addition	\$21,805,230	\$21,620,777
Wellington HS Auditorium	\$13,650,889	\$10,857,249
<b>Totals:</b>	<b>\$447,498,055</b>	<b>\$434,688,587</b>
<b>Net Increase (Decrease):</b>		<b>(\$12,809,468)</b>

**Additional Considerations:**

1. Staff recommends that the returned funds be used to complete other projects on the Referendum List and other School Board priorities. This will be accomplished through the 5-Year Capital Plan process.
2. There was no reduction of the scope of these projects in order to achieve these savings.