

**ROLLING GREEN ELEMENTARY SCHOOL**

02.28.2008 11:53

Date: September 7, 2005



Proposed Plan Modification No. 29

## ½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

**School/Project:** Various Projects

**Recommendation:** *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2006-2010 Five-Year Capital Plan.*

### Description of Proposed Modification:

- This action aligns the referendum project plan (“The Plan” as defined in the resolution authorizing the referendum) to match the proposed FY 2006-2010 Five-Year Capital Plan.

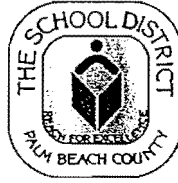
### Reason for Modification:

- Many of the projects in the Plan are funded by sources other than the ½-Cent Sales Surtax, however they are presented here because they are included in “The Plan”. **THERE HAS BEEN NO CHANGE TO THE USE OR AMOUNT OF THE ½-CENT SALES SURTAX; IT REMAINS AT \$560 MILLION AND THE PROJECTS ARE BEING FUNDED AND CONSTRUCTED AS PROPOSED.**
- Each year the School District is required to update the Five-Year Capital Plan. This exercise involves numerous steps including, but not limited to:
  - updating enrollment projections
  - identifying new schools needed to meet school concurrency
  - including additional schools to be modernized
  - adding projects required based on programmatic needs
  - updating project budgets
  - updating project status
  - receiving input from the public, municipalities, advisory committees, Board Members and others
- Previously approved budget and schedule amendments have been reflected, however, budget and schedule amendments have also been included for future projects not previously discussed in other ISSOC meetings, therefore, approval of this modification is required at this time.
- Construction price increases have been explained previously, however, a presentation will be made at the September 7<sup>th</sup> meeting to address this issue in more detail.
- The changes that affect these projects are global, therefore, all of the changes are being addressed in this Proposed Plan Modification.

### Additional Considerations:

- All changes are shown on the update of the August 23, 2005 Referendum Program Status Report and the FY 2006-2010 Five-Year Capital Plan.

Date: January 11, 2006



Proposed Plan Modification No. 45

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Rolling Green Elementary School Modernization

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Rolling Green ES Modernization Project from \$22,463,972 to \$24,823,332.*

**Description of Proposed Modification:**

- This action revises the project budget, but does not change the project opening date.

**Reason for Modification:**

- Construction inflation continues to plague the market. With the recent string of hurricanes in 2005 on top of the hurricanes of 2004, the market is completely saturated making it difficult to obtain competitive bids from qualified contractors. Hurricanes Katrina and Rita had significant effects on gas prices and petroleum-based products due to their combined effects on the Gulf of Mexico and the Gulf States.
- *ENR* reports PVC water and sewer pipe prices increased between 20% and 35% in 2005, diesel fuel prices increased by 59%, and steel prices increased by 13% in 2005 which followed a 31% increase in 2004.
- The District has agreed to enter into an agreement with the school districts in Miami-Dade and Broward to hire a consultant to get an accurate historical cost escalation factor for South Florida since *ENR* does not track costs specific to our area. The three school districts estimate that we are still seeing annual inflation in the 15-25 percent range.
- Contractors are also reporting that the recent implementation of the Jessica Lunsford Act is also driving up prices as several subcontractors have indicated that they either can not or will not bid on District projects due to the fingerprinting and screening requirements. We have had two projects where we have had to go with the second lowest bidder for a particular trade and in each case the price increased by nearly \$200,000.

**Additional Considerations:**

- This school is scheduled to move to the Seacrest Campus (Formerly Atlantic High School) during Spring Break 2006. It is critical that we have the funding to start construction as soon as possible as a delay with this project will delay two other elementary schools that will use the Seacrest Campus after Rolling Green ES.

- In the 2003 ranking of schools to be modernized D.D. Eisenhower was ranked 2<sup>nd</sup> behind C.O. Taylor/Kirklane ES, which is also being moved up in the modernization schedule. Both D.D. Eisenhower ES and C.O. Taylor/Kirklane ES were built with the “open classroom” concept and both schools received damage during the last two hurricane seasons.
- The principals of the four (4) schools have been consulted and have no objections to this proposal although they have not had the chance to fully discuss this with their parents, staffs and School Advisory Councils.

School	Design Start	Construction Start	Opening Date	Notes	Funding Issues
<b>Current Holding School Plan</b>					
Modular Holding School	2005	2006	2006	Cost \$4 million	
Palm Beach Gardens ES	2005	2006	2007	SY 06/07 in Holding School	
North Palm Beach ES*	2007	2008	2009	SY 08/09 in Holding School	
Northboro ES*	2008	2009	2010	SY 09/10 in Holding School	
D.D. Eisenhower	2009	2010	2011		
<b>Proposed Plan</b>					
D.D. Eisenhower ES	2006	2006	2007	Move into new school	Uses PBGES Funding in FY 2007
Palm Beach Gardens ES	2005	2007	2008	SY 07/08 in DDEES	Uses NPBES's Funding in FY 2008
Northboro ES	2007	2008	2009	SY 08/09 in DDEES	Funded already in FY 2009
North Palm Beach ES	2008	2009	2010	SY 09/10 in DDEES	Uses DDEES Funding in FY 2010

\*Northboro ES was ranked higher than North Palm Beach ES in the 1999 rankings of schools to be modernized.

#### Additional Considerations:

- Funding sources of these projects may change as a result of the shifting of the dates, however funding is available for all of the projects.
- The budget amounts may be revised in a future Proposed Plan Modification, however the overall changes are expected to be cost neutral as we are simply switching funding around with no net increases.

Date: April 28, 2006



Proposed Plan Modification No. 56

## ½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

**School/Project:** Rolling Green Elementary School Modernization

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Rolling Green ES Modernization Project from \$24,823,332 to \$24,963,972.*

### Description of Proposed Modification:

- This action revises the project budget, but does not change the project opening date.

### Reason for Modification:

- A recently completed study by PBS&J which was commissioned by the Miami-Dade School District revealed that inflation in the Southeast Florida construction market increased an average of 46% between 2003 and 2005. We are still seeing annual inflation rates near or above the 20% mark between 2005 and 2006.
- According to the PBS&J report, factors contributing to these unprecedented inflation rates include, but are not limited to:
  - multiple hurricanes,
  - strong construction market,
  - large capital improvement programs (schools, airports, rail, etc.) in the area,
  - significant material price increases (ex. oil, cement, steel)
  - limited pool of qualified, bondable contractors and subcontractors,
  - limited pool of trade workers,
  - increased cost of insurance
- Contractors are also reporting that the implementation of the Jessica Lunsford Act is also driving up prices as several subcontractors have indicated that they either can not or will not bid on District projects due to the fingerprinting and screening requirements. We have had two projects where we have had to go with the second lowest bidder for a particular trade and in each case the price increased by nearly \$200,000.

### Additional Considerations:

- This school is scheduled to move to the Seacrest Campus (Formerly Atlantic High School) during Spring Break 2006. It is critical that we have the funding to start construction as soon as possible as a delay with this project will delay two other elementary schools that will use the Seacrest Campus after Rolling Green ES.

Date: July 19, 2006



Proposed Plan Modification No. 69

## **½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION**

**School/Project:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for various projects as indicated in the Project Status Report dated July 19, 2006.*

### **Description of Proposed Modification:**

- This action revises the project budgets for various projects in accordance with the draft FY 2007-2011 Five-Year Capital Plan.
- The budgets included in the draft FY 2007-2011 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a 3% annual inflation rate; however, additional funds have been placed in Construction Contingency to account for a higher inflation rate.

### **Reason for Modification:**

- Despite a recent decline in the residential construction market, the overall construction market continues to be very active as various projects currently underway are continuing. As reported at the April 28, 2006 ISSOC Meeting, a study by PBS&J reports construction cost escalation over the past few years has averaged approximately 23% per year.
- The continuation of this trend is supported by a June 16, 2006 press release by Turner Construction and a July 3, 2006 report by SKANSKA. These sources cite issues such as increased global demand for cement, aluminum, copper, and asphalt as well as rising oil prices exacerbated by global unrest which is driving up the costs for nearly all other construction materials and services that are either mined or delivered. They also note that the market is still very busy which is resulting in shortages of skilled labor and subcontractors.

### **Additional Considerations:**

- The budgets for the Pre-K Centers at various schools are essentially unchanged, however, staff is in the middle of evaluating the various sites and we expect to have better budget information prior to finalizing the FY 2007-2011 5-Year Capital Plan. The Board has asked staff to add scope to these Pre-K Center projects if the budgets allow.
- Since the FY 2007-2011 5-Year Capital Plan is still in the development stage these budgets may be revised prior to the September 13, 2006 adoption. If they are revised they will be brought back to the ISSOC for review and approval.

**Date:** January 10, 2007



**Proposed Plan Modification No. 88**

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Rolling Green Elementary Modernization

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Rolling Green Elementary Modernization from \$26,331,252 to \$27,071,641.*

**Description of Proposed Modification:**

- This action revises the project budget, but does not affect the opening date.

**Reason for Modification:**

- The budget is based on the negotiated GMP and the added cost to replace the original tilt wall subcontractor who elected to not participate in the district's master controlled insurance program.

**Additional Considerations:**

- This project is under construction.

Date: June 25, 2007



Proposed Plan Modification No. 120

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Rolling Green Elementary Modernization

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Rolling Green Elementary Modernization from \$27,071,641 to \$26,536,387.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

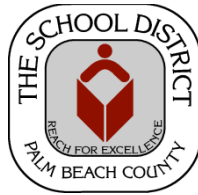
- The project is nearing completion and staff is comfortable with removing money from the Project Budget at this time.

**Additional Considerations:**

- The funds are being reduced at this time to help with the Project Budget for the Palm Beach Gardens High School Modernization.



Date: April 8, 2009



Proposed Plan Modification No. 149

**1/2-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School(s)/Project(s):** Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, Palm Beach Lakes High Auditorium

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, and Palm Beach Lakes High Auditorium.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval this is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget
Elbridge Gale Elem (02-U)	\$18,720,535	\$18,646,212
Emerald Cove Middle (02-JJ)	\$34,840,064	\$34,634,593
Congress Middle Modernization	\$33,733,046	\$31,752,521
Forest Park Elementary Modernization	\$31,655,184	\$30,870,768
Indian Ridge School Modernization	\$15,602,791	\$15,574,917
Palm Springs Middle (Jefferson Davis) Mod	\$35,692,663	\$35,442,787
Rolling Green Elementary Modernization	\$26,536,388	\$25,799,272
Boca Raton High Academy and Science	\$20,778,818	\$20,563,059
Lake Worth Middle Addition	\$8,847,127	\$8,693,423

Limestone Creek Elem Addition & Brick	\$14,051,313	\$13,632,916
Palm Beach Lakes High Auditorium	\$12,130,808	\$11,811,377
Spanish River High Auditorium	\$9,917,339	\$9,743,663

**Additional Considerations:**

1. Staff recommends that the returned funds be used to complete other projects on the Referendum List. This will be accomplished through the 5-Year Capital Plan process.

Date: September 2, 2009



Proposed Plan Modification No. 153

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**Schools/Projects:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date	✓	
Timing of Funding	✓	
Project Budget	✓	
Scope Change	✓	

**Reason for Modification:**

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval. This is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

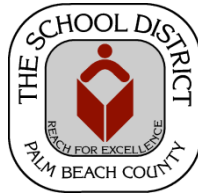
Project	Current Budget	Proposed Budget
Allamanda Elementary Modernization	\$28,323,202	\$26,676,209
Barton Elementary Modernization	\$33,193,266	\$32,190,210
Boca Raton Middle Modernization	\$36,413,919	\$35,723,039
Congress Middle Modernization	\$31,367,517	\$31,195,971
Forest Park Elementary Modernization	\$30,870,768	\$30,283,761
J. F. Kennedy Middle Modernization	\$32,603,144	\$32,430,344
Palm Beach Gardens Elementary Mod	\$28,114,256	\$27,238,962
Palm Beach Gardens High Modernization	\$106,022,848	\$105,522,848
Rolling Green Elementary Modernization	\$25,799,272	\$25,654,724
Royal Palm School Modernization	\$44,267,281	\$43,192,283
Westward Elementary Modernization	\$32,342,879	\$31,992,878
Bak Middle School of the Arts Auditorium	\$4,993,477	\$4,876,705
Banyan Creek Elementary Addition	\$13,794,581	\$11,758,451
Benoist Farms Elementary Pre-K Addition	\$4,507,196	\$4,001,632
Boca Raton High Academy and Science	\$20,563,059	\$20,401,322
Carver Middle Addition	\$10,130,872	\$10,096,859

Cholee Lake Elementary Pre-K Addition	\$2,164,722	\$2,101,529
Citrus Cove Elementary Addition	\$14,289,747	\$14,022,535
Glades Central High Academy	\$9,577,320	\$8,995,217
Indian Pines Elementary Addition & Brick	\$13,424,520	\$12,472,269
Jerry Thomas Elementary Addition	\$15,611,674	\$15,533,464
Okeeheree Middle Addition	\$9,529,191	\$9,319,112
Relocatables & Modulares - Replacement	\$87,313,114	\$84,563,114
Village Academy - Middle School Addition	\$19,526,025	\$18,421,242
<b>Totals:</b>	\$654,743,850	\$638,664,680
<b>Net Increase (Decrease):</b>		(\$16,079,170)

**Additional Considerations:**

1. There was no reduction of the scope of these projects in order to achieve these savings.

Date: April 21, 2010



Proposed Plan Modification No. 156

**1/2-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**Schools/Projects:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval. This is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues. One issue that is delaying the final closeout of several projects is the final accounting on the Master Controlled Insurance Program (MCIP).

Project	Current Budget	Proposed Budget	Net
Berkshire Elementary Modernization	\$28,256,136	\$28,230,105	(\$26,031)
Forest Park Elementary Modernization	\$30,283,760	\$30,282,454	(\$1,306)
John I. Leonard High Modernization	\$69,565,558	\$69,181,685	(\$383,873)
Rolling Green Elementary Modernization	\$25,654,724	\$25,612,605	(\$42,119)
Westward Elementary Modernization	\$31,992,878	\$31,752,878	(\$240,000)
Citrus Cove Elementary Addition	\$14,022,535	\$14,018,201	(\$4,334)
Glades Central High Academy	\$8,995,217	\$9,036,270	\$41,053
Lake Worth Middle Addition	\$8,693,423	\$8,441,621	(\$251,802)
Palm Beach Lakes High Academy & Addition	\$14,521,190	\$14,096,191	(\$424,999)
<b>Totals:</b>	<b>\$231,985,421</b>	<b>\$230,652,010</b>	<b>(\$1,333,411)</b>

**Additional Considerations:**

1. Additional funds were needed to settle the MCIP accounting for the Glades Central High Academy project.

2. There is an outstanding loss fund of approximately \$6 million for the MCIP. Assuming there are minimal claims against this fund we expect a significant amount of this money to be returned to the District.

Date: January 19, 2011



Proposed Plan Modification No. 160

**1/2-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**Schools/Projects:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval. This is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget	Closeout Status
Marsh Pointe Elem (03-X)	\$21,311,387	\$21,301,526	Final
Sunset Palms Elem (03-Z)	\$29,334,204	\$29,324,120	Partial
Berkshire Elementary Modernization	\$28,230,105	\$28,218,325	Final
Forest Park Elementary Modernization	\$30,282,454	\$30,266,904	Final
Palm Beach Gardens Elementary Mod	\$27,238,962	\$27,150,309	Final
Palm Springs Middle Modernization	\$34,887,997	\$34,869,138	Partial
Rolling Green Elementary Modernization	\$25,612,605	\$25,588,917	Final
Westward Elementary Modernization	\$31,752,878	\$31,745,825	Partial
Benoist Farms Elementary Pre-K Addition	\$4,001,632	\$4,001,237	Partial
Boynton Beach High Academy	\$10,630,589	\$10,620,034	Partial
Citrus Cove Elementary Addition	\$14,018,201	\$13,935,580	Partial
Dr. MM Bethune Elem Pre-K Addition	\$66,410	\$60,375	Final
Indian Pines Elementary Pre-K Addition	\$2,225,091	\$2,224,990	Partial
Lake Worth Middle Addition	\$8,441,621	\$8,423,383	Final
Limestone Creek Elem Addition & Brick	\$13,201,645	\$13,201,612	Final
Palm Beach Lakes High Auditorium	\$11,427,512	\$11,422,512	Partial
Santalucas High Academy	\$8,985,505	\$8,171,162	Final
South Olive Elementary Pre-K Addition	\$73,029	\$57,577	Final
<b>Totals:</b>	\$302,721,827	\$300,583,526	
<b>Net Increase (Decrease):</b>		(\$1,138,301)	

**Additional Considerations:**

1. There will continue to be budget changes, some minor and some large, as projects are closed out.