

The image shows the exterior of a modern auditorium building. The facade is a light beige color with horizontal bands. A large, arched entrance is the central focus, with the word "AUDITORIUM" in white, three-dimensional capital letters mounted above it. Above the arch is a circular decorative element. The entrance is flanked by two tall, narrow columns. Small, dark red square accents are placed on the wall panels. The sky is overcast and grey. In the foreground, there are some green bushes and a white metal railing.

AUDITORIUM

Date: September 7, 2005



Proposed Plan Modification No. 29

## ½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION

**School/Project:** Various Projects

**Recommendation:** *I recommend the Independent Sales Surtax Oversight Committee approve the Proposed Plan Modification revising the Plan to match the FY 2006-2010 Five-Year Capital Plan.*

### Description of Proposed Modification:

- This action aligns the referendum project plan (“The Plan” as defined in the resolution authorizing the referendum) to match the proposed FY 2006-2010 Five-Year Capital Plan.

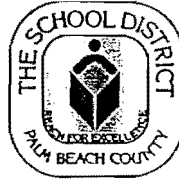
### Reason for Modification:

- Many of the projects in the Plan are funded by sources other than the ½-Cent Sales Surtax, however they are presented here because they are included in “The Plan”. **THERE HAS BEEN NO CHANGE TO THE USE OR AMOUNT OF THE ½-CENT SALES SURTAX; IT REMAINS AT \$560 MILLION AND THE PROJECTS ARE BEING FUNDED AND CONSTRUCTED AS PROPOSED.**
- Each year the School District is required to update the Five-Year Capital Plan. This exercise involves numerous steps including, but not limited to:
  - updating enrollment projections
  - identifying new schools needed to meet school concurrency
  - including additional schools to be modernized
  - adding projects required based on programmatic needs
  - updating project budgets
  - updating project status
  - receiving input from the public, municipalities, advisory committees, Board Members and others
- Previously approved budget and schedule amendments have been reflected, however, budget and schedule amendments have also been included for future projects not previously discussed in other ISSOC meetings, therefore, approval of this modification is required at this time.
- Construction price increases have been explained previously, however, a presentation will be made at the September 7<sup>th</sup> meeting to address this issue in more detail.
- The changes that affect these projects are global, therefore, all of the changes are being addressed in this Proposed Plan Modification.

### Additional Considerations:

- All changes are shown on the update of the August 23, 2005 Referendum Program Status Report and the FY 2006-2010 Five-Year Capital Plan.

Date: January 11, 2006



Proposed Plan Modification No. 47

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Palm Beach Lakes High School Auditorium

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Palm Beach Lakes HS Auditorium Project from \$8,116,238 to \$10,316,238.*

**Description of Proposed Modification:**

- This action revises the project budget, but does not change the project opening date.

**Reason for Modification:**

- Some design features that were incorporated in the Spanish River HS Auditorium Project were included in the design of this auditorium. These included only those changes that were either required by the revised Building Code or which made practical sense because they improved the operation of the auditorium. We did not incorporate design changes from Spanish River HS that were funded by donations as these were considered non-standard upgrades.
- Construction inflation continues to plague the market. With the recent string of hurricanes in 2005 on top of the hurricanes of 2004, the market is completely saturated making it difficult to obtain competitive bids from qualified contractors. Hurricanes Katrina and Rita had significant effects on gas prices and petroleum-based products due to their combined effects on the Gulf of Mexico and the Gulf States.
- *ENR* reports PVC water and sewer pipe prices increased between 20% and 35% in 2005, diesel fuel prices increased by 59%, and steel prices increased by 13% in 2005 which followed a 31% increase in 2004.
- The District has agreed to enter into an agreement with the school districts in Miami-Dade and Broward to hire a consultant to get an accurate historical cost escalation factor for South Florida since *ENR* does not track costs specific to our area. The three school districts estimate that we are still seeing annual inflation in the 15-25 percent range.
- Contractors are also reporting that the recent implementation of the Jessica Lunsford Act is also driving up prices as several subcontractors have indicated that they either can not or will not bid on District projects due to the fingerprinting and screening requirements. We have had two projects where we have had to go with the second lowest bidder for a particular trade and in each case the price increased by nearly \$200,000.

**Additional Considerations:**

- We are evaluating the budget impact the changes and market will have on the cost of the Wellington HS Auditorium.

Date: April 28, 2006



Proposed Plan Modification No. 62

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School/Project:** Palm Beach Lakes High Auditorium

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Opening Date for the Palm Beach Lakes High Auditorium Project from 2006 to 2007.*

**Description of Proposed Modification:**

- This action revises the opening date, but does not adjust the project budget.

**Reason for Modification:**

- The schedule has been impacted by issues related to the tight site (41 acres) and value engineering efforts to reduce the cost.
- The project originally contemplated the construction of the auditorium in the student parking lot and relocating parking to wrap around the baseball field. As a result of discussions with the City it looks as if we are going to be able to relocate the baseball field onto a proposed City park across the street. This would allow for better site planning at the Palm Beach Lakes HS campus.

**Additional Considerations:**

- Staff is still looking for opportunities to reduce the cost of this project, however, we do anticipate bringing a revised budget back to the ISSOC for approval once we have completed our cost saving efforts. We may request a special meeting of the ISSOC prior to July to avoid further delaying the project.

Date: July 19, 2006



Proposed Plan Modification No. 69

## **½-CENT SALES TAX REFERENDUM RESOLUTION CAPITAL PLAN MODIFICATION**

**School/Project:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for various projects as indicated in the Project Status Report dated July 19, 2006.*

### **Description of Proposed Modification:**

- This action revises the project budgets for various projects in accordance with the draft FY 2007-2011 Five-Year Capital Plan.
- The budgets included in the draft FY 2007-2011 Five-Year Capital Plan reflect the most recently awarded projects of similar scope plus a 3% annual inflation rate; however, additional funds have been placed in Construction Contingency to account for a higher inflation rate.

### **Reason for Modification:**

- Despite a recent decline in the residential construction market, the overall construction market continues to be very active as various projects currently underway are continuing. As reported at the April 28, 2006 ISSOC Meeting, a study by PBS&J reports construction cost escalation over the past few years has averaged approximately 23% per year.
- The continuation of this trend is supported by a June 16, 2006 press release by Turner Construction and a July 3, 2006 report by SKANSKA. These sources cite issues such as increased global demand for cement, aluminum, copper, and asphalt as well as rising oil prices exacerbated by global unrest which is driving up the costs for nearly all other construction materials and services that are either mined or delivered. They also note that the market is still very busy which is resulting in shortages of skilled labor and subcontractors.

### **Additional Considerations:**

- The budgets for the Pre-K Centers at various schools are essentially unchanged, however, staff is in the middle of evaluating the various sites and we expect to have better budget information prior to finalizing the FY 2007-2011 5-Year Capital Plan. The Board has asked staff to add scope to these Pre-K Center projects if the budgets allow.
- Since the FY 2007-2011 5-Year Capital Plan is still in the development stage these budgets may be revised prior to the September 13, 2006 adoption. If they are revised they will be brought back to the ISSOC for review and approval.

Date: January 21, 2009



Proposed Plan Modification No. ~~138~~ 141

**1/2-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School(s)/Project(s):** Elbridge Gale Elem (02-U), Indian Ridge School Modernization, Jerry Thomas Elem Addition, and Palm Beach Lakes High Auditorium

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale Elem (02-U), Indian Ridge School Modernization, Jerry Thomas Elem Addition, and Palm Beach Lakes High Auditorium.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

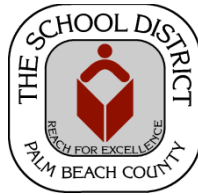
1. These four (4) projects have been completed for less than the amount of the Board approved budget. The funds are being returned to Capital Contingency to be used on other referendum projects.

Project	Current Budget	Proposed Budget
Elbridge Gale Elem (02-U)	\$19,024,161	\$18,720,535
Indian Ridge School Modernization	\$15,936,825	\$15,602,791
Jerry Thomas Elem Addition	\$15,860,405	\$15,611,674
Palm Beach Lakes High Auditorium	\$12,999,459	\$12,130,808

**Additional Considerations:**

1. Additional funds may be transferred to the Capital Contingency once all of the final close documentation has been completed. We typically leave some small amount of money in the project to make sure all minor incidental expenses are covered.

Date: April 8, 2009



Proposed Plan Modification No. 149

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**School(s)/Project(s):** Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, Palm Beach Lakes High Auditorium

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the project budgets for Elbridge Gale ES (02-U), Emerald Cove ES (02-JJ), Congress MS Modernization, Forest Park ES Modernization, Indian Ridge School Modernization, Palm Springs MS Modernization, Rolling Green ES Modernization, Boca Raton HS Academy & Science Bldg., Lake Worth MS Addition, Limestone Creek ES Addition, and Palm Beach Lakes High Auditorium.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval this is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget
Elbridge Gale Elem (02-U)	\$18,720,535	\$18,646,212
Emerald Cove Middle (02-JJ)	\$34,840,064	\$34,634,593
Congress Middle Modernization	\$33,733,046	\$31,752,521
Forest Park Elementary Modernization	\$31,655,184	\$30,870,768
Indian Ridge School Modernization	\$15,602,791	\$15,574,917
Palm Springs Middle (Jefferson Davis) Mod	\$35,692,663	\$35,442,787
Rolling Green Elementary Modernization	\$26,536,388	\$25,799,272
Boca Raton High Academy and Science	\$20,778,818	\$20,563,059
Lake Worth Middle Addition	\$8,847,127	\$8,693,423

Limestone Creek Elem Addition & Brick	\$14,051,313	\$13,632,916
Palm Beach Lakes High Auditorium	\$12,130,808	\$11,811,377
Spanish River High Auditorium	\$9,917,339	\$9,743,663

**Additional Considerations:**

1. Staff recommends that the returned funds be used to complete other projects on the Referendum List. This will be accomplished through the 5-Year Capital Plan process.



Date: January 13, 2010



Proposed Plan Modification No. 155

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**Schools/Projects:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval. This is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget	Closeout Status
Marsh Pointe Elem (03-X)	\$21,413,071	\$21,302,359	Final
Pine Jog Elem (03-Y)	\$37,613,076	\$37,367,546	Partial
Emerald Cove Middle (02-JJ)	\$33,939,695	\$33,912,699	Final
Gove Elementary Pre-K Addition	\$14,709	\$12,117	Final
Indian Pines Elementary Addition & Brick	\$12,472,269	\$12,458,237	Final
Jerry Thomas Elementary Addition	\$15,533,464	\$15,521,278	Final
North Grade Elementary Pre-K Addition	\$16,007	\$15,857	Final
Palm Beach Lakes High Auditorium	\$11,811,377	\$11,427,512	Partial
Santaluces High Academy	\$9,184,723	\$8,985,505	Partial
South Olive Elementary Pre-K Addition	\$74,429	\$73,029	Final
<b>Totals:</b>	\$142,072,820	\$141,076,139	
<b>Net Increase (Decrease):</b>		(\$996,681)	

**Additional Considerations:**

1. With exception of the Pre-K Additions at Gove, North Grade and South Olive elementary schools, which were revised per PPM#122 and approved by ISSOC on June 25, 2007, there were no scope reductions on these projects in order to achieve these savings

Date: January 19, 2011



Proposed Plan Modification No. 160

**1/2-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**Schools/Projects:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budgets for the projects indicated below.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

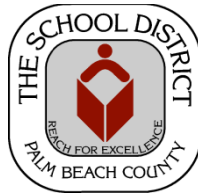
1. These projects have been completed and are being closed out with excess funds being returned to the District. There may be additional small amounts of funds to come back to the District after this approval. This is because we typically do not take all of the money out of the project until we are certain there are not any other unresolved issues.

Project	Current Budget	Proposed Budget	Closeout Status
Marsh Pointe Elem (03-X)	\$21,311,387	\$21,301,526	Final
Sunset Palms Elem (03-Z)	\$29,334,204	\$29,324,120	Partial
Berkshire Elementary Modernization	\$28,230,105	\$28,218,325	Final
Forest Park Elementary Modernization	\$30,282,454	\$30,266,904	Final
Palm Beach Gardens Elementary Mod	\$27,238,962	\$27,150,309	Final
Palm Springs Middle Modernization	\$34,887,997	\$34,869,138	Partial
Rolling Green Elementary Modernization	\$25,612,605	\$25,588,917	Final
Westward Elementary Modernization	\$31,752,878	\$31,745,825	Partial
Benoist Farms Elementary Pre-K Addition	\$4,001,632	\$4,001,237	Partial
Boynton Beach High Academy	\$10,630,589	\$10,620,034	Partial
Citrus Cove Elementary Addition	\$14,018,201	\$13,935,580	Partial
Dr. MM Bethune Elem Pre-K Addition	\$66,410	\$60,375	Final
Indian Pines Elementary Pre-K Addition	\$2,225,091	\$2,224,990	Partial
Lake Worth Middle Addition	\$8,441,621	\$8,423,383	Final
Limestone Creek Elem Addition & Brick	\$13,201,645	\$13,201,612	Final
Palm Beach Lakes High Auditorium	\$11,427,512	\$11,422,512	Partial
Santaluces High Academy	\$8,985,505	\$8,171,162	Final
South Olive Elementary Pre-K Addition	\$73,029	\$57,577	Final
<b>Totals:</b>	\$302,721,827	\$300,583,526	
<b>Net Increase (Decrease):</b>		(\$1,138,301)	

**Additional Considerations:**

1. There will continue to be budget changes, some minor and some large, as projects are closed out.

Date: September 7, 2011



**Proposed Plan Modification No. 164**

**½-CENT SALES TAX REFERENDUM RESOLUTION  
CAPITAL PLAN MODIFICATION**

**Schools/Projects:** Various Projects

**Recommendation:** *I recommend the ISSOC approve the Proposed Plan Modification revising the Project Budget for Various Projects as indicated below as part of the close-out process.*

**Description of Proposed Modification:**

Revisions	Yes	No
Opening Date		✓
Timing of Funding		✓
Project Budget	✓	
Scope Change		✓

**Reason for Modification:**

1. These projects have been or are very close to be completed and unused funds are being deducted from the project budgets.

Project	Current Budget	Proposed Budget	Closeout Status
Riviera Beach Area High (02-MMM)	\$2,500,000	\$49,816	Final
Everglades Elementary School (03-W)	\$27,378,116	\$25,778,116	Partial
Pine Jog Elem (03-Y)	\$37,367,546	\$36,271,087	Final
Sunset Palms Elem (03-Z)	\$29,324,120	\$29,234,887	Final
Allamanda Elementary Modernization	\$26,676,209	\$26,675,245	Final
Barton Elementary Modernization	\$32,190,210	\$32,120,210	Final
Boca Raton Middle Modernization	\$35,723,039	\$35,501,423	Final
J. F. Kennedy Middle Modernization	\$32,430,344	\$32,145,427	Final
Palm Beach Gardens High Modernization	\$105,522,848	\$105,372,737	Partial
Royal Palm School Modernization	\$42,092,283	\$40,642,282	Partial
Suncoast High Modernization	\$91,541,495	\$88,541,495	Partial
Alternative Schools Master Plan	\$75,000	\$0	Final
Banyan Creek Elementary Addition	\$11,758,451	\$11,716,748	Final
Belle Glade Elementary Addition & Pre-K	\$7,827,638	\$7,527,637	Partial
Benoist Farms Elementary Pre-K Addition	\$4,001,237	\$4,001,227	Partial
Boca Raton High Stadium	\$10,499,246	\$10,467,726	Final
Citrus Cove Elementary Addition	\$13,935,580	\$13,903,350	Final
Glades Central High Academy	\$9,036,270	\$9,027,280	Final
Jupiter Middle Addition	\$388,459	\$202,497	Final
Lake Worth Middle Core Addition	\$1,500,000	\$1,100,000	Partial
Manatee Elementary Addition	\$15,809,357	\$14,484,357	Partial
Okecheelee Middle Addition	\$9,319,111	\$9,313,940	Final
Pahokee High Stadium	\$13,223,422	\$13,223,362	Partial
Palm Beach Lakes High Auditorium	\$11,422,512	\$11,357,618	Final
Santaluces High Academy	\$8,171,162	\$8,162,279	Final
Village Academy - High School Addition (buildout)	\$1,700,000	\$1,019,658	Partial
Village Academy - Middle School Addition	\$18,421,242	\$18,384,099	Final

Wellington Elementary Addition	\$22,205,230	\$21,952,000	Partial
Wellington High Auditorium	\$13,190,890	\$12,624,905	Final
RAN	\$843,227	\$737,854	Final
<b>Totals:</b>	<b>\$636,074,244</b>	<b>\$621,539,262</b>	
<b>Net Increase (Decrease):</b>		(\$14,534,982)	

**Additional Considerations:**

1. The Alternative Education Master Plan was prepared by in-house staff at no additional cost to the District. (<http://www.palmbeachschools.org/planning/FYP2011/AlternativeEducationCover.asp>)
2. Staff continues to close out projects and returning funds to the Capital Budget.